

YAPI VE KREDİ BANKASI A.Ş.
Notification Regarding Issue of Capital Market
Instrument



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Summary Info	Coupon payment of the debt securities based on BIST TLREF ON Index return issued to qualified investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	14.10.2022
Maturity (Day)	420
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSYKBKE2219
Ending Date of Sale	20.08.2021
Maturity Starting Date	20.08.2021
Nominal Value of Capital Market Instrument Sold	181.050.000
Coupon Number	10

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	01.10.2021	30.09.2021	01.10.2021	2,2226	19,3155	21,0507			Yes
2	12.11.2021	11.11.2021	12.11.2021						
3	24.12.2021	23.12.2021	24.12.2021						
4	04.02.2022	03.02.2022	04.02.2022						
5	18.03.2022	17.03.2022	18.03.2022						
6	29.04.2022	28.04.2022	29.04.2022						
7	10.06.2022	09.06.2022	10.06.2022						
8	22.07.2022	21.07.2022	22.07.2022						

9	02.09.2022	01.09.2022	02.09.2022						
10	14.10.2022	13.10.2022	14.10.2022						
Principal/Maturity Date Payment Amount	14.10.2022	13.10.2022	14.10.2022						

Additional Explanations

Ref: Our public disclosure dated 20.08.2021. It has been announced with our public disclosure dated 20.08.2021; regarding the debt securities issued to qualified investors with the nominal value of TL 181,050,000 with term of 420 days with coupon payments based on BIST TLREF ON Index return. The 1st coupon payment of the mentioned debt securities with the ISIN code TRSYKBKE2219 was made on 01.10.2021. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.