

TÜRKİYE VAKIFLAR BANKASI T.A.O.
Notification Regarding Issue of Capital Market
Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	The Determination of the Second Coupon Payment of Turkish Lira overnight benchmark interest rate indexed bonds with TRFVKFBA2135 ISIN code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.06.2020
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	28.12.2021
Maturity (Day)	270
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFVKFBA2135
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	01.04.2021
Ending Date of Sale	01.04.2021
Maturity Starting Date	02.04.2021
Nominal Value of Capital Market Instrument Sold	100.000.000
Coupon Number	3

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	01.07.2021	30.06.2021	01.07.2021	4,9242			4.924.200		Yes
2	29.09.2021	28.09.2021	29.09.2021	4,8981					
3	28.12.2021	27.12.2021	28.12.2021						

Principal/Maturity Date Payment Amount	28.12.2021	27.12.2021	28.12.2021						
---	------------	------------	------------	--	--	--	--	--	--

Additional Explanations

Reference: VakıfBank Public Disclosures Dated April 02, 2021 It was announced with the referred disclosure that Turkish Lira overnight benchmark interest rate indexed bonds amounting TL 100,000,000 with 270 days maturity to be sold qualified investors had been issued. In this context; the second coupon payment of the bond amounting TL 100,000,000 with a maturity of 270 days has been determined as %4.8981. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.