

# MİGROS TİCARET A.Ş.

## Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	First coupon payment of the bond with ISIN code TRSMGTI62319
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	04.08.2020
---------------------	------------

## Related Issue Limit Info

Currency Unit	TRY
Limit	500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	23.06.2023
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSMGTI62319
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Maturity Starting Date	25.06.2021
Nominal Value of Capital Market Instrument Sold	300.000.000
Coupon Number	8

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	24.09.2021	23.09.2021	24.09.2021	5,2787	21,1729	22,9158	15.836.100		Yes
2	24.12.2021	23.12.2021	24.12.2021						
3	25.03.2022	24.03.2022	25.03.2022						
4	24.06.2022	23.06.2022	24.06.2022						

5	23.09.2022	22.09.2022	23.09.2022						
6	23.12.2022	22.12.2022	23.12.2022						
7	24.03.2023	23.03.2023	24.03.2023						
8	23.06.2023	22.06.2023	23.06.2023						
Principal/Maturity Date Payment Amount	23.06.2023	22.06.2023	23.06.2023						

## Additional Explanations

The first coupon payment of our bond with ISIN code TRSMGTI62319 was made on 24 September 2021. (In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.)

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.