

# ESENBOĞA ELEKTRİK ÜRETİM A.Ş. Material Event Disclosure (General)

## Summary

About the Initial Public Offering of Margün Enerji Üretim Sanayi ve Ticaret A.Ş.

## Material Event Disclosure General

**Related Companies** [NATEN, MAREN]

**Related Funds** []

<b>Material Event Disclosure General</b>	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	16.09.2021 - 17.09.2021
Postponed Notification Flag	Hayır (No)
<b>Announcement Content</b>	
<b>Explanations</b>	

The initial public offering of Margün Enerji Üretim Sanayi ve Ticaret Anonim Şirketi, a 100% subsidiary of our company, with the sales in the exchange - equal distribution method on the stock, has been successfully completed as of today, through Metro Yatırım Menkul Değerler Anonim Şirketi..

Margün Enerji Üretim Sanayi ve Ticaret A.Ş.'s shares with a nominal value of TRY 100,000,000, which is gained by increasing the paid-in capital from TRY 310,000,000 to TRY 410,000,000 were offered to the public at TRY 8,30 per share. The total public offering revenue was realized as TRY 830,000,000. After the deduction of the estimated public offering expenses (TRY 4,853,440), the net public offering income is expected to be TRY 825,146,560. By restricting the participation of existing shareholders in the initial public offering, the entire initial public offering income has been ensured to remain within cash account of Margün Enerji Üretim Sanayi ve Ticaret A.Ş.

We respectfully make this announcement to the public and to our investors.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.