

# TÜRKİYE GARANTİ BANKASI A.Ş.

## Notification Regarding Issue of Capital Market Instrument



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<b>Summary Info</b>	Distribution Results of Bank Bonds to Qualified Investors
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	05.11.2020
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## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	30.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities-Structured Debt Securities
<b>Sale Type</b>	Public Offering-Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Bill
<b>Maturity Date</b>	10.03.2022
<b>Maturity (Day)</b>	176
<b>Interest Rate Type</b>	Floating Rate
<b>Sale Type</b>	Sale To Qualified Investor
<b>ISIN Code</b>	TRFGRAN32219
<b>Starting Date of Sale</b>	14.09.2021
<b>Ending Date of Sale</b>	14.09.2021
<b>Maturity Starting Date</b>	15.09.2021
<b>Nominal Value of Capital Market Instrument Sold</b>	149.500.000
<b>Coupon Number</b>	3

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	12.11.2021	11.11.2021	12.11.2021						
2	10.01.2022	07.01.2022	10.01.2022						
3	10.03.2022	09.03.2022	10.03.2022						
Principal/Maturity Date Payment Amount	10.03.2022	09.03.2022	10.03.2022				149.500.000		

## Additional Explanations

The issuance of the bank bonds in the nominal value of TRY 149,500,000 with a maturity of 176 days with two months coupon payments indexed to BIST TLREF index; to be sold to qualified investors has been realized as of (15.09.2021). \*In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.