

TÜRKİYE VAKIFLAR BANKASI T.A.O. Material Event Disclosure (General)

Summary

About Sustainable Eurobond Issuance

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Reference: a) VakıfBank Public Disclosure dated April 3rd, 2013

b) VakıfBank Public Disclosure dated April 17th, 2015

c) VakıfBank Public Disclosure dated January 8, 2021

It was announced with the referred disclosure "a", that a Global Medium Term Note (GMTN) program was established and the Bank was authorized to make issuances in different currencies and maturities.

It was announced with the referred disclosure "b", the contractual size of our Bank's GMTN programme was increased to USD 7 billion.

It was announced with the referred disclosure "c", that CMB's approval on the issuance certificate regarding the issuances outside Turkey amounting to USD 5 billion was obtained.

Within this context; Citigroup Global Markets Limited and J.P. Morgan Securities were mandated as global coordinators and Joint Bookrunners, Erste Group Bank AG, ICBC Standard Bank plc, MUFG Securities EMEA plc, QNB Capital LLC. and Société Générale were mandated as Joint Bookrunners for an issuance of USD 500 million nominal amount with a term of 5 years 'Sustainable Eurobond' to international bond investors.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.