

TÜRKİYE ŞİŞE VE CAM FABRİKALARI A.Ş. Notification Regarding Merger



Notification Regarding Merger

Summary Info	Notification regarding CMB approval on the merger under our Company through acquisition of Çayirova Cam Sanayii A.Ş.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	29.03.2021
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	31.12.2020
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
ÇAYIROVA CAM SANAYİİ A.Ş.	Not Trading On The Stock Exchange			

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
SISE, TRASISEW91Q3	3.063.214.056,17			3.063.214.056,17	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	3.063.214.056,17 TL	0 TL	0 TL	3.063.214.056,17 TL

Capital Market Board Application Date Regarding Merger	18.05.2021
Capital Market Board Application Result Regarding Merger	APPROVAL
Capital Market Board Approval Date Regarding Merger	19.08.2021

Additional Explanations

The simplified merger under our Company through acquisition of all the assets and liabilities of Çayirova Cam Sanayii A.Ş., which is our %100 subsidiary, as a whole pursuant to the Capital Markets Law numbered 6362, CMB's communiqués and decisions and related legislation provisions, in particular, CMB's Communiqué on Merger and Demerger (II-23.2), CMB's abolished Communiqué on Common Principles regarding Significant Transactions and the Retirement Right (II-23.3), the Turkish Commercial Code numbered 6102, the Corporate Tax Code numbered 5520 and other related regal regulations, and

*The Merger Through Acquisition Agreement signed by our Company and Çayirova Cam Sanayii A.Ş. on 17.05.2021
is approved by the Board of Directors.*

We hereby present for the information of the public.

Documents Regarding Merger

Appendix: 1

Birleşme Sözleşmesi.pdf - Merger Contract

Appendix: 2

Onaylı Duyuru Metni.pdf - Announcement Text

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.