

TÜRKİYE GARANTİ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Distribution Results of Bank Bonds to Qualified Investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	05.11.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities-Structured Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	15.02.2022
Maturity (Day)	180
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFGRAN22228
Starting Date of Sale	18.08.2021
Ending Date of Sale	18.08.2021
Maturity Starting Date	19.08.2021
Nominal Value of Capital Market Instrument Sold	738.210.000
Coupon Number	3

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	18.10.2021	15.10.2021	18.10.2021						
2	17.12.2021	16.12.2021	17.12.2021						
3	15.02.2022	14.02.2022	15.02.2022						
Principal/Maturity Date Payment Amount	15.02.2022	14.02.2022	15.02.2022				738.210.000		

Additional Explanations

The issuance of the bank bonds in the nominal value of TRY 738,210,000 with a maturity of 180 days with two months coupon payments indexed to BIST TLREF index; to be sold to qualified investors has been realized as of (19.08.2021). *In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.