

# TÜRKİYE HALK BANKASI A.Ş.

## Notification Regarding Issue of Capital Market Instrument

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Summary Info	Coupon Payment and Redemption of Bill
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	14.07.2020
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## Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Intended Nominal Amount	100.000.000
Type	Bill
Maturity Date	30.07.2021
Maturity (Day)	199
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTHAL72114
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	11.01.2021
Ending Date of Sale	11.01.2021
Maturity Starting Date	12.01.2021
Nominal Value of Capital Market Instrument Sold	100.000.000
Coupon Number	1

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.07.2021	29.07.2021	30.07.2021	11,0742			11.074.200		Yes
Principal/Maturity Date Payment Amount	30.07.2021	29.07.2021	30.07.2021				100.000.000		Yes

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## Additional Explanations

Reference: Public disclosures on 01/11/2021 and 07/29/2021. Pursuant to the Capital Markets Board resolution dated as August 13, 2020 and numbered as 51/1017, the first coupon payment and redemption of bills based on yield of TLREF index, which were issued by our Bank to qualified investors with a maturity of 199 days, nominal value of TRY 100,000,000 and ISIN code of TRFTHAL72114 on 01/12/2021 has been completed today (07/30/2021). In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.