

# YAPI VE KREDİ BANKASI A.Ş.

## Notification Regarding Issue Limit

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Summary Info	Board of Directors Resolution regarding to issuance debt securities in domestic market
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	28.07.2021
Issue Limit	25.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Additional Explanations

By our Bank Board of Directors resolution dated 28.07.2021; It is resolved to authorize the Head Office to issue local currency bank bills and/or bonds in Turkey with varying maturities up to a nominal amount of TL 25,000,000,000 (twenty five billion Turkish Lira), to materialize the sales as private placements and/or through public offerings or to qualified investors, to determine all conditions and provisions related to issuances, to set the maturities of the debt securities which are issued in one or more tranches; as well as setting either floating or fixed interest rates and either discount or coupon bond types depending on the market conditions, to choose the suitable government bills and/or bonds or any other benchmark as reference for the related issuance and if required, to determine the issuance rate and add spread to the issuance, and to make the necessary applications to the Banking Regulation and Supervision Agency, Capital Markets Board of Turkey and other authorities. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.