

# VESTEL ELEKTRONİK SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Fourth Coupon Payment and Redemption of the Corporate Bond with the ISIN Code of TRSVSTL72227
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	19.12.2019
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## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	750.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic

## Capital Market Instrument To Be Issued Info

<b>Intended Nominal Amount</b>	50.066.100
<b>Intended Maximum Nominal Amount</b>	50.066.100
<b>Type</b>	Bond
<b>Maturity Date</b>	16.07.2021
<b>Maturity (Day)</b>	372
<b>Interest Rate Type</b>	Floating Rate
<b>Interest Rate - Periodic (%)</b>	4,948
<b>ISIN Code</b>	TRSVSTL72110
<b>Starting Date of Sale</b>	06.07.2020
<b>Ending Date of Sale</b>	08.07.2020
<b>Maturity Starting Date</b>	09.07.2020
<b>Nominal Value of Capital Market Instrument Sold</b>	50.066.100
<b>Issue Price</b>	1
<b>Coupon Number</b>	4
<b>Currency Unit</b>	TRY

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
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1	10.10.2020	09.10.2020	12.10.2020	2,8579	11,2165	11,2212			Yes
2	11.01.2021	08.01.2021	11.01.2021	3,567	13,9995	14,7466			Yes
3	14.04.2021	13.04.2021	14.04.2021	4,3108	16,9185	18,0149			Yes
4	16.07.2021	15.07.2021	16.07.2021	4,948	19,4197	20,87			Yes
Principal/Maturity Date Payment Amount	16.07.2021	15.07.2021	16.07.2021						Yes

## Additional Explanations

Corporate Bond, which was sold to qualified investors on July 9, 2020 with a maturity of 372 days and with the ISIN Code of TRSVSTL72110, was redeemed as of today with the completion of the fourth coupon payment amounting to TL 2,477,270.63 and principal payment of TL 50,066,100.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.