

## KAMUYU AYDINLATMA PLATFORMU

## AKBANK T.A.Ş. Notification Regarding Issue Limit



## **Notification Regarding Issue Limit**

Summary Info	Authorization of General Directorate To Issue Borrowing Instruments Domestically
<b>Update Notification Flag</b>	No
Correction Notification Flag	No
Postponed Notification Flag	No

<b>Authorized Member Decision Date</b>	09.07.2021
Issue Limit	10.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Structured Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## **Additional Explanations**

It has been decided by the Board of Directors that the General Directorate would be authorized to issue structured borrowing instruments up to 10 Billion Turkish Liras, based on indices such as bonds, currency, stock exchange, LIBOR but not limited to them, via sales to qualified investors, without public offering, in single or more issuances, in Turkish Liras, and with different types and terms, within the country; and to take one or more of the treasury bills and/or government bonds suitable with the structured borrowing instruments or different reference rates and/or indexes accepted in markets (CPI etc.) including TLREF as reference, to add additional return if required, to determine the ratio of the additional return to be added, to determine all terms and conditions related to the structured borrowing instruments and, in this sense, to make all required applications to the Banking Regulation and Supervision Agency, to the Capital Markets Board and other authorities. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.