

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Prospectus (Securities Note- Approved By CMB)

Summary

Capital Markets Instrument Note

Prospectus (Securities Note)

Related Companies []

Related Funds []

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| Prospectus (Securities Note) | |
| Update Notification Flag | Hayır (No) |
| Correction Notification Flag | Hayır (No) |
| Date Of The Previous Notification About The Same Subject | 09.06.2021 |
| Announcement Content | |
| Explanations | |

Reference: VakıfBank Public Disclosure Dated June, 09 2021.

It was announced with the referred disclosure that on June, 09 2021, draft The "Capital Markets Instrument Note" that was presented to the approval of Capital Market Board regarding the domestic bond issuance up to 5 years maturity, with a ceiling amounting to TL 30,000,000,000, with one or more issuances, in different maturities. Accordingly, the "Capital Markets Instrument Note" approved by Capital Market Board is enclosed herewith. Please be informed that the enclosed document is in Turkish only.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.