

KAMUYU AYDINLATMA PLATFORMU

İŞ YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Share Purchases via Takeover Bid



Notification Regarding Share Purchases via Takeover Bid

Summary Info	Mandatory Tender Offer Results Notification			
Update Notification Flag	Yes			
Correction Notification Flag	No			
Postponed Notification Flag	No			
Related Companies	OLMK			
Transaction Type	Mandatory Takeover Bid			
Title of Target Company	MONDI OLMUKSAN KAĞIT VE AMBALAJ SANAYİ A.Ş.			
Natural Person/Legal Entity Making the Takeover Bid	Mondi Corrugated B.V.			
Investment Firm Acting as Broker in Takeover Bid	İŞ YATIRIM MENKUL DEĞERLER A.Ş.			
Account Used in Takeover Bid	İş Yatırım Menkul Değer A.Ş.'ye ait 61000 numaralı hesap			
Payment Time of Shares Purchased	First work day following delivery / transfer date of shares			
Currency Unit	TRY			
Starting Date of Takeover Bid	05.07.2021			
Starting Time of Takeover Bid	09:00			
Ending Date of Takeover Bid	26.07.2021			

Information on Shares Covered by Takeover Bid

Share Group Info	Form	Whether Privileged or not	Nature of Privileges	Takeover Bid Price
OLMK, TRAOLMKS91D2	Registered	Not	-	7,7003

17:00

Daily Share Purchase Info

Ending Time of Takeover Bid

Share Group Info	Date	Number of Shares Purchased In The Stock Exchange	Amount of Shares Purchased In The Stock Exchange	Number of Shares Purchased In The Over-The-Counter Market	Amount of Shares Purchased In The Over-The-Counter Market	Number of Shareholders Responding To Takeover Bid
OLMK, TRAOLMKS91D2	05.07.2021	0	0	237.447	1.828.413,13	10
OLMK, TRAOLMKS91D2	06.07.2021	0	0	442.377	3.406.435,61	13
OLMK, TRAOLMKS91D2	07.07.2021	0	0	354.257,442	2.727.888,58	23

Additional Explanations

Due to the acquisition of 22,334,359,180.5 shares, each with a nominal value of TL 0.01, corresponding to 90.38% of the paid-in capital and voting rights of Mondi Olmuksan Kağıt ve Ambalaj Sanayi A.Ş. (Olmuksan), the management and control of Olmuksan passed to Mondi Corrugated B.V. (Mondi). The Mandatory Tender Offer Information Form approved by the Board regarding the mandatory tender offer to be made by Mondi to the holders of other publicly traded shares representing Olmuksan's capital within the scope of the Capital Markets Board's Communiqué No. II-26.1, has been announced on the internet addresses of kap.org.tr, www.mondiolmuksan.com.tr and www.isyatirim.com.tr.

This is the translation of the Turkish public disclosure made by İş Yatırım Menkul Değerler A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communique of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.