

# TÜRKİYE GARANTİ BANKASI A.Ş. Notification Regarding Issue Limit

# Notification Regarding Issue Limit

Summary Info	Declaration of issuance approval - Borsa İstanbul
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	03.09.2020
Issue Limit	5.000.000.000
Currency Unit	TRY
Issue Limit Security Type	MBS-MCB
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	18.05.2021
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	01.07.2021
Expiry Date of Issue Limit	01.07.2022

## Additional Explanations

Board of Directors resolved to issue mortgage covered bond for one or more issuances, with different series and maturities, and having fixed and/or floating interest rates to be determined at the issuance times in accordance with market conditions, to the extent that the relevant legislation allows, to be sold without public offering, outside Turkey and up to 5 Billion Turkish Liras to be sold without public offering, inside Turkey or to qualified investors or by private placement and application has been made to the Borsa İstanbul on 30th June , 2021 in line with the decisions with regard to issue mortgage covered bond for one or more issuances, with different series and maturities, and having fixed and/or floating interest rates to be determined at the issuance times in accordance with market conditions, to the extent that the relevant legislation allows, up to 3 Billion Turkish Liras to be sold without public offering, inside Turkey or to qualified investors or by private placement. We have been informed by Borsa İstanbul on 2nd July,2021 as a result of the application made to Borsa İstanbul on 30 June 2021 , regarding the covered bonds to be traded in the stock market after the issuance of the securities that; covered bonds will be quoted after the delivery of the sales results to Borsa İstanbul and it is deemed appropriate to be traded among qualified investors on the Outright Purchases and Sales Market by Borsa İstanbul as of the second business day following the announcement to be made on the Public Disclosure Platform. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.