

TÜRKİYE GARANTİ BANKASI A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	Announcement regarding borrowing instruments issuances limit
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	14.01.2021
Issue Limit	750.000.000
Currency Unit	EUR
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	14.05.2021
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	01.07.2021
Expiry Date of Issue Limit	01.07.2022

Additional Explanations

Board of Directors resolved to issue mortgage covered bond for one or more issuances, with different series and maturities, and having fixed and/or floating interest rates to be determined at the issuance times in accordance with market conditions, to the extent that the relevant legislation allows, up to EUR 750 million in total or equivalent in any other currency including Turkish Lira, to be sold without public offering, outside Turkey and up to 5 Billion Turkish Liras to be sold without public offering, inside Turkey or to qualified investors or by private placement and application has been made to the Capital Markets Board on May 18, 2021 in line with the decisions with regard to issue mortgage covered bond for one or more issuances, with different series and maturities, and having fixed and/or floating interest rates to be determined at the issuance times in accordance with market conditions, to the extent that the relevant legislation allows, up to EUR 400 million in total or equivalent in any other currency including Turkish Lira, to be sold without public offering, outside Turkey and up to 3 Billion Turkish Liras to be sold without public offering, inside Turkey or to qualified investors or by private placement. It was announced in the weekly bulletin of the Capital Markets Board ("CMB") numbered 33/1027 that the above-mentioned application has been approved by the CMB. *In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	OnaylıHraçBelgeleri.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.