# TÜRKİYE VAKIFLAR BANKASI T.A.O.
# Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

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|---|---|
| **Summary Info** | The Seventh Coupon Payment of Subordinated Notes issuance to sell domestic qualified investors |
| **Update Notification Flag** | Yes |
| **Correction Notification Flag** | No |
| **Postponed Notification Flag** | No |

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|---|---|
| **Board Decision Date** | 02.09.2019 |

## Related Issue Limit Info

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|---|---|
| **Currency Unit** | TRY |
| **Limit** | 5.000.000.000 |
| **Issue Limit Security Type** | Subordinated Debt Securities |
| **Sale Type** | Sale To Qualified Investor |
| **Domestic / Oversea** | Domestic |

## Capital Market Instrument To Be Issued Info

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|---|---|
| **Type** | Subordinated Debt Securities |
| **Maturity Date** | 14.09.2029 |
| **Maturity (Day)** | 3.640 |
| **Interest Rate Type** | Floating Rate |
| **Sale Type** | Sale To Qualified Investor |
| **ISIN Code** | TRSVKFB92925 |
| **Maturity Starting Date** | 27.09.2019 |
| **Nominal Value of Capital Market Instrument Sold** | 725.000.000 |
| **Issue Price** | 1 |
| **Coupon Number** | 40 |
| **Currency Unit** | TRY |

### Redemption Plan of Capital Market Instrument Sold

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---|---|---|---|---|---|---|---|---|---|
| 1 | 27.12.2019 | 26.12.2019 | 27.12.2019 | 4,4526 | | | 32.281.350 | | Yes |
| 2 | 27.03.2020 | 26.03.2020 | 27.03.2020 | 3,9133 | | | 28.371.425 | | Yes |
| 3 | 26.06.2020 | 25.06.2020 | 26.06.2020 | 3,1073 | | | 22.527.925 | | Yes |
| 4 | 25.09.2020 | 24.09.2020 | 25.09.2020 | 2,5276 | | | 18.325.100 | | Yes |
| 5 | 25.12.2020 | 24.12.2020 | 25.12.2020 | 2,6793 | | | 19.424.925 | | Yes |
| 6 | 26.03.2021 | 25.03.2021 | 26.03.2021 | 3,8954 | | | 28.241.650 | | Yes |

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|---|---|---|---|---|---|---|---|---|---|
| 7 | 25.06.2021 | 24.06.2021 | 25.06.2021 | 4,6887 | | | 33.993.075 | | Yes |
| 8 | 24.09.2021 | 23.09.2021 | 24.09.2021 | 5,1181 | | | | | |
| 9 | 24.12.2021 | 23.12.2021 | 24.12.2021 | | | | | | |
| 10 | 25.03.2022 | 24.03.2022 | 25.03.2022 | | | | | | |
| 11 | 24.06.2022 | 23.06.2022 | 24.06.2022 | | | | | | |
| 12 | 23.09.2022 | 22.09.2022 | 23.09.2022 | | | | | | |
| 13 | 23.12.2022 | 22.12.2022 | 23.12.2022 | | | | | | |
| 14 | 24.03.2023 | 23.03.2023 | 24.03.2023 | | | | | | |
| 15 | 23.06.2023 | 22.06.2023 | 23.06.2023 | | | | | | |
| 16 | 22.09.2023 | 21.09.2023 | 22.09.2023 | | | | | | |
| 17 | 22.12.2023 | 21.12.2023 | 22.12.2023 | | | | | | |
| 18 | 22.03.2024 | 21.03.2024 | 22.03.2024 | | | | | | |
| 19 | 21.06.2024 | 20.06.2024 | 21.06.2024 | | | | | | |
| 20 | 20.09.2024 | 19.09.2024 | 20.09.2024 | | | | | | |
| 21 | 20.12.2024 | 19.12.2024 | 20.12.2024 | | | | | | |
| 22 | 21.03.2025 | 20.03.2025 | 21.03.2025 | | | | | | |
| 23 | 20.06.2025 | 19.06.2025 | 20.06.2025 | | | | | | |
| 24 | 19.09.2025 | 18.09.2025 | 19.09.2025 | | | | | | |
| 25 | 19.12.2025 | 18.12.2025 | 19.12.2025 | | | | | | |
| 26 | 20.03.2026 | 19.03.2026 | 20.03.2026 | | | | | | |
| 27 | 19.06.2026 | 18.06.2026 | 19.06.2026 | | | | | | |
| 28 | 18.09.2026 | 17.09.2026 | 18.09.2026 | | | | | | |
| 29 | 18.12.2026 | 17.12.2026 | 18.12.2026 | | | | | | |
| 30 | 19.03.2027 | 18.03.2027 | 19.03.2027 | | | | | | |
| 31 | 18.06.2027 | 17.06.2027 | 18.06.2027 | | | | | | |
| 32 | 17.09.2027 | 16.09.2027 | 17.09.2027 | | | | | | |
| 33 | 17.12.2027 | 16.12.2027 | 17.12.2027 | | | | | | |
| 34 | 17.03.2028 | 16.03.2028 | 17.03.2028 | | | | | | |
| 35 | 16.06.2028 | 15.06.2028 | 16.06.2028 | | | | | | |
| 36 | 15.09.2028 | 14.09.2028 | 15.09.2028 | | | | | | |
| 37 | 15.12.2028 | 14.12.2028 | 15.12.2028 | | | | | | |
| 38 | 16.03.2029 | 15.03.2029 | 16.03.2029 | | | | | | |
| 39 | 15.06.2029 | 14.06.2029 | 15.06.2029 | | | | | | |
| 40 | 14.09.2029 | 13.09.2029 | 14.09.2029 | | | | | | |
| Principal/Maturity Date Payment Amount | 14.09.2029 | 13.09.2029 | 14.09.2029 | | | | | | |

## Additional Explanations

Reference: VakıfBank Public Disclosures Dated September 4, 2019, September 6, 2019, September 13, 2019 and September 25, 2019 The seventh coupon payment of above mentioned Turkish Lira Benchmark Interest Rate Indexed (TLREF) Tier II notes amounting TL 725,000,000 with 10 years maturity (3,640 days), having a 10NC5 structure and floating rate has been completed as of today (25.06.2021). According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.