

HEKTAŞ TİCARET T.A.Ş.

Notification Regarding Capital Increase



Notification Regarding Capital Increase

Summary Info	Registration and Declaration of the Amendment to the Articles of Association Regarding Capital Increase
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	29.12.2020
Authorized Capital (TL)	1.000.000.000
Paid-in Capital (TL)	227.571.100,14
Target Capital (TL)	860.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares'' ISIN	Nevi
HEKTS, TRAHEKTS91E4	227.571.100,14	232.428.899,860	102,13462				HEKTS, TRAHEKTS91E4	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	227.571.100,14	232.428.899,860	102,13462		

Bonus Issue Ex-Date	30.04.2021
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Details of Internal Resources :	
Previous Years'' Profits (TL)	232.428.899,86

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares'' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
HEKTS, TRAHEKTS91E4	227.571.100,14	400.000.000,000	175,76924	1,00		HEKTS, TRAHEKTS91E4	Registered	HEKTS(RÜÇHAN), TRRHEKT00023	342.750	

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	227.571.100,14	400.000.000,000	175,76924	342.750,000	

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Explanation About The Shares Not Sold	Not available
Rights Issue Ex-Date	30.04.2021
Preemptive Rights Exercise End Date	17.05.2021
Currency Unit	TRY

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	7
Capital Market Board Application Date Regarding Articles of Association	31.05.2021
Capital Market Board Application Result Regarding Articles of Association	APPROVAL
Capital Market Board Approval Date Regarding Articles of Association	16.06.2021
Capital Market Board Application Date	31.03.2021
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	22.04.2021
Property of Increased Capital Shares	Dematerialized Share
Payment Date	04.05.2021
Record Date	03.05.2021
Date Of Registry	25.06.2021

Additional Explanations

With respect to the increase of our company's issued capital of TL 227.571.100,14 to TL 860.000.000, with a paid increase amount of TL 400.000.000 (175,769249%) and unpaid increase amount of TL 232.428.899,86 (102,13462%) within its authorized capital cap of TL 1.000.000.000, the capital increase procedures of our Company have been completed within the framework of the conditions specified in the prospectus and the new issued capital of our Company has been increased to TL 860.000.000. "The application we have made to the Capital Market Board ("CMB") to obtain assent for the amendment of the article 7 of our company's articles of association titled "Capital" under the clause (c) of the 1st paragraph of the article 25 of the Share Communiqué no. VII-128.1 of the CMB has been approved with the letter of the Capital Market Board dated 16.06.2021 no. E-29833736-105.01.01.01-7385 and the amendment text of the article 7 of the articles of association titled "Capital" has been registered by Gebze Trade Registry Directorate on 21.06.2021 and declared by being published in the Turkish Trade Registry Gazette dated 25.06.2021 numbered 10357.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1

Sermaye Maddesi Tadil Metni (SPK Onaylı).pdf

Appendix: 2

CAPITAL AMENDMENT TEXT.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.