

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Coupon Rate of Bill Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	14.07.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	1.179.000.000
Type	Bill
Maturity Date	25.06.2021
Maturity (Day)	91
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTHAL62172
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	25.03.2021
Ending Date of Sale	25.03.2021
Maturity Starting Date	26.03.2021
Nominal Value of Capital Market Instrument Sold	1.179.000.000
Coupon Number	2

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	10.05.2021	07.05.2021	10.05.2021	2,4478	28.859.562		Yes
2	25.06.2021	24.06.2021	25.06.2021	2,475			
Principal/Maturity Date Payment Amount							

Additional Explanations

Reference: Public disclosure on 03/25/2021. The second coupon rate of bills on yield of TLREF index, which were issued by our Bank to qualified investors with a maturity of 91 days, nominal value of TRY 1,179,000,000 and ISIN code of TRFTHAL62172 on 03/26/2021, has been determined as 2.4750% and the related coupon payment of bills will be made on 06/25/2021. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.