

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	The Determination of the Eight Coupon Payment for the Subordinated Notes issuance to sell domestic qualified investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	02.09.2019
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Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	14.09.2029
Maturity (Day)	3.640
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSVKFB92925
Maturity Starting Date	27.09.2019
Nominal Value of Capital Market Instrument Sold	725.000.000
Issue Price	1
Coupon Number	40
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	27.12.2019	26.12.2019	27.12.2019	4,4526			32.281.350		Yes
2	27.03.2020	26.03.2020	27.03.2020	3,9133			28.371.425		Yes
3	26.06.2020	25.06.2020	26.06.2020	3,1073			22.527.925		Yes
4	25.09.2020	24.09.2020	25.09.2020	2,5276			18.325.100		Yes
5	25.12.2020	24.12.2020	25.12.2020	2,6793			19.424.925		Yes
6	26.03.2021	25.03.2021	26.03.2021	3,8954			28.241.650		Yes

7	25.06.2021	24.06.2021	25.06.2021	4,6887					
8	24.09.2021	23.09.2021	24.09.2021	5,1181					
9	24.12.2021	23.12.2021	24.12.2021						
10	25.03.2022	24.03.2022	25.03.2022						
11	24.06.2022	23.06.2022	24.06.2022						
12	23.09.2022	22.09.2022	23.09.2022						
13	23.12.2022	22.12.2022	23.12.2022						
14	24.03.2023	23.03.2023	24.03.2023						
15	23.06.2023	22.06.2023	23.06.2023						
16	22.09.2023	21.09.2023	22.09.2023						
17	22.12.2023	21.12.2023	22.12.2023						
18	22.03.2024	21.03.2024	22.03.2024						
19	21.06.2024	20.06.2024	21.06.2024						
20	20.09.2024	19.09.2024	20.09.2024						
21	20.12.2024	19.12.2024	20.12.2024						
22	21.03.2025	20.03.2025	21.03.2025						
23	20.06.2025	19.06.2025	20.06.2025						
24	19.09.2025	18.09.2025	19.09.2025						
25	19.12.2025	18.12.2025	19.12.2025						
26	20.03.2026	19.03.2026	20.03.2026						
27	19.06.2026	18.06.2026	19.06.2026						
28	18.09.2026	17.09.2026	18.09.2026						
29	18.12.2026	17.12.2026	18.12.2026						
30	19.03.2027	18.03.2027	19.03.2027						
31	18.06.2027	17.06.2027	18.06.2027						
32	17.09.2027	16.09.2027	17.09.2027						
33	17.12.2027	16.12.2027	17.12.2027						
34	17.03.2028	16.03.2028	17.03.2028						
35	16.06.2028	15.06.2028	16.06.2028						
36	15.09.2028	14.09.2028	15.09.2028						
37	15.12.2028	14.12.2028	15.12.2028						
38	16.03.2029	15.03.2029	16.03.2029						