

**YAPI VE KREDİ BANKASI A.Ş.**  
**Notification Regarding Issue of Capital Market**  
**Instrument**



# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Coupon payment of the debt securities based on BIST TLREF ON Index return issued to qualified investors
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	25.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Public Offering-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Bill
<b>Maturity Date</b>	30.07.2021
<b>Maturity (Day)</b>	178
<b>Interest Rate Type</b>	Floating Rate
<b>Sale Type</b>	Sale To Qualified Investor
<b>ISIN Code</b>	TRFYKBK72126
<b>Ending Date of Sale</b>	02.02.2021
<b>Maturity Starting Date</b>	02.02.2021
<b>Nominal Value of Capital Market Instrument Sold</b>	104.720.000
<b>Coupon Number</b>	5

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	09.03.2021	08.03.2021	09.03.2021	1,7258	17,9976	19,5352			Yes
2	13.04.2021	12.04.2021	13.04.2021	1,8606	19,4034	21,1975			Yes
3	18.05.2021	17.05.2021	18.05.2021	1,9085	19,9029	21,7931			Yes
4	23.06.2021	22.06.2021	23.06.2021	1,9685	19,9584	21,853			Yes
5	30.07.2021	29.07.2021	30.07.2021						
Principal/Maturity Date Payment Amount	30.07.2021	29.07.2021	30.07.2021						

## Additional Explanations

Ref: Our public disclosure dated 02.02.2021. It has been announced with our public disclosure dated 02.02.2021; regarding the debt securities issued to qualified investors with the nominal value of TL 104,720,000 with term of 178 days with coupon payments based on BIST TLREF ON Index return. The 4th coupon payment of the mentioned debt securities with the ISIN code TRFYKKBK72126 was made on 23.06.2021. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.