

SASA POLYESTER SANAYİ A.Ş.
**Notification Regarding Issue of Capital Market
Instrument**

Notification Regarding Issue of Capital Market Instrument

Summary Info	Closing and Completion of Issuance of Convertible Bond
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	27.08.2020
---------------------	------------

Related Issue Limit Info

Currency Unit	EUR
Limit	200.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

Capital Market Instrument To Be Issued Info

Central Securities Depository	Euroclear Bank SA/NV and Clearstream Banking SA
Type	Bond
Maturity Date	30.06.2026
Maturity (Day)	1.826
Interest Rate Type	Fixed Rate
ISIN Code	XS2357838601
Ending Date of Sale	22.06.2021
Maturity Starting Date	30.06.2021
Nominal Value of Capital Market Instrument Sold	200.000.000

Other Developments Regarding Issue

The issue and sale of our Company's Convertible Bonds to be sold to qualified investors abroad has been completed on 22 June 2021 with an aggregate principal amount of € 200.000.000 - (two hundred million Euros), and with the closing/settlement date being 30 June 2021. The press release regarding the sales result is attached. In the event of any discrepancy between the Turkish and English versions of this disclosure statement, the original Turkish version shall prevail. SASA disclaims all warran

Supplementary Documents

Appendix: 1	Paya Dönüştürülebilir Tahvil-Satış Sonuçları Basın Açıklaması.pdf
Appendix: 2	Convertible Bond-Sales Result Press Release.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.