

# TÜRKİYE HALK BANKASI A.Ş.

## Notification Regarding Issue of Capital Market Instrument

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Summary Info	Redemption of Coupon of the Bill
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	14.07.2020
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## Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Intended Nominal Amount	252.000.000
Type	Bill
Maturity Date	10.09.2021
Maturity (Day)	364
Interest Rate Type	Fixed Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTHAL92112
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	10.09.2020
Ending Date of Sale	10.09.2020
Maturity Starting Date	11.09.2020
Nominal Value of Capital Market Instrument Sold	252.000.000
Coupon Number	4

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	11.12.2020	10.12.2020	11.12.2020		8.136.072		Yes
2	12.03.2021	11.03.2021	12.03.2021		8.136.072		Yes
3	11.06.2021	10.06.2021	11.06.2021		8.136.072		Yes

4	10.09.2021	09.09.2021	10.09.2021				
Principal/Maturity Date Payment Amount	10.09.2021	09.09.2021	10.09.2021				

## Additional Explanations

Reference: Public disclosure on 09/10/2020. The third coupon payment of fixed coupon bills on 06/11/2021, which were issued by our Bank to qualified investors with a maturity of 364 days, nominal value of TRY 252,000,000 and ISIN code of TRFTHAL92112 on 09/11/2020 has been completed. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.