

ÜNLÜ MENKUL DEĞERLER A.Ş.
Financial Report
Consolidated
2021 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 31.03.2021	Previous Period 31.12.2020
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	690.645.746	695.674.334
Financial Investments	5	14.266.618	11.976.560
Financial Assets at Fair Value Through Profit or Loss	5	14.266.618	11.976.560
Other Financial Assets Measured at Fair Value Through Profit or Loss	5	14.266.618	11.976.560
Financial Assets at Fair Value Through Other Comprehensive Income			0
Trade Receivables	8	84.366.484	90.184.040
Trade Receivables Due From Related Parties		8.341	
Trade Receivables Due From Unrelated Parties		84.358.143	90.184.040
Receivables From Financial Sector Operations			0
Other Receivables	9	38.511.435	45.977.770
Other Receivables Due From Related Parties	9,26	208.679	815.976
Other Receivables Due From Unrelated Parties	9	38.302.756	45.161.794
Contract Assets			0
Derivative Financial Assets	27	1.078.360	4.948.509
Derivative Financial Assets Held for Trading	27	1.078.360	4.948.509
Prepayments	17	2.254.501	1.527.001
Prepayments to Unrelated Parties	17	2.254.501	1.527.001
Current Tax Assets	24	46.267	98.025
Other current assets	18	345.924	504.891
Other Current Assets Due From Unrelated Parties	18	345.924	504.891
SUB-TOTAL		831.515.335	850.891.130
Total current assets		831.515.335	850.891.130
NON-CURRENT ASSETS			
Financial Investments	5	1.517.254	1.517.254
Financial Assets at Fair Value Through Profit or Loss			0
Financial Assets at Fair Value Through Other Comprehensive Income	5	1.517.254	1.517.254
Investments in Equity Instruments	5	1.517.254	1.517.254
Trade Receivables			0
Receivables From Financial Sector Operations			0
Other Receivables			0
Contract Assets			0
Derivative Financial Assets			0
Property, plant and equipment	11	2.702.040	2.390.195
Machinery And Equipments		2.414.253	2.085.220
Vehicles		77.760	86.400
Fixtures and fittings		83.856	91.099
Other property, plant and equipment		126.171	127.476
Right of Use Assets	13	4.570.814	5.055.638
Intangible assets and goodwill	12	1.144.590	1.148.522
Other intangible assets	12	1.144.590	1.148.522
Prepayments			0
Deferred Tax Asset	24	1.060.620	0
Other Non-current Assets			0
Total non-current assets		10.995.318	10.111.609
Total assets		842.510.653	861.002.739
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	6	55.005.749	76.330.415
Current Borrowings From Related Parties		55.005.749	76.330.415
Bank Loans		33.433.705	33.905.549
Lease Liabilities	6	1.561.770	1.899.887
Issued Debt Instruments		0	0
Other short-term borrowings		20.010.274	40.524.979
Current Borrowings From Unrelated Parties			0
Current Portion of Non-current Borrowings			0

Current Portion of Non-current Borrowings from Related Parties			0
Current Portion of Non-current Borrowings from Unrelated Parties			0
Other Financial Liabilities	7	5.561.985	4.308.413
Other Miscellaneous Financial Liabilities	7	5.561.985	4.308.413
Trade Payables	8	667.464.209	672.532.652
Trade Payables to Related Parties	8,26	26.985.620	84.444.016
Trade Payables to Unrelated Parties	8	640.478.589	588.088.636
Payables on Financial Sector Operations			0
Employee Benefit Obligations	10	1.693.015	6.743.431
Other Payables	9	6.919.616	4.668.806
Other Payables to Related Parties	9,26	24.302	753.762
Other Payables to Unrelated Parties	9	6.895.314	3.915.044
Contract Liabilities			0
Derivative Financial Liabilities	27	2.493.717	4.505.403
Derivative Financial Liabilities Held for trading	27	2.493.717	4.505.403
Deferred Income Other Than Contract Liabilities		36.404	182.021
Deferred Income Other Than Contract Liabilities from Unrelated Parties		36.404	182.021
Current tax liabilities, current	24	5.901.306	
Current provisions		4.186.373	3.663.394
Current provisions for employee benefits	16	2.952.161	2.429.182
Other current provisions	14	1.234.212	1.234.212
Other Current Liabilities		12.847	453.089
Other Current Liabilities to Unrelated Parties	18	12.847	453.089
SUB-TOTAL		749.275.221	773.387.624
Total current liabilities		749.275.221	773.387.624
NON-CURRENT LIABILITIES			
Long Term Borrowings	6	3.125.545	3.468.288
Long Term Borrowings From Related Parties			0
Long Term Borrowings From Unrelated Parties	6	3.125.545	3.468.288
Lease Liabilities	6	3.125.545	3.468.288
Other Financial Liabilities			0
Trade Payables			0
Payables on Financial Sector Operations			0
Other Payables			0
Contract Liabilities			0
Derivative Financial Liabilities			0
Deferred Income Other Than Contract Liabilities			0
Non-current provisions	16	984.434	1.153.176
Non-current provisions for employee benefits		984.434	1.153.176
Deferred Tax Liabilities	24		2.464.475
Other non-current liabilities			0
Total non-current liabilities		4.109.979	7.085.939
Total liabilities		753.385.200	780.473.563
EQUITY			
Equity attributable to owners of parent		89.125.453	80.529.176
Issued capital	19	15.000.000	15.000.000
Inflation Adjustments on Capital	19	10.171.820	10.171.820
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	19	595.793	143.012
Gains (Losses) on Revaluation and Remeasurement	19	595.793	143.012
Gains (Losses) on Remeasurements of Defined Benefit Plans	19	595.793	143.012
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		4.192.851	3.340.714
Exchange Differences on Translation	19	2.903.185	2.051.048
Gains (Losses) on Hedge			0
Gains (Losses) on Revaluation and Reclassification		1.289.666	1.289.666
Gains (Losses) from Financial Assets Measured at Fair Value through Other Comprehensive Income		1.289.666	1.289.666
Restricted Reserves Appropriated From Profits	19	10.276.655	10.276.655
Legal Reserves	19	10.276.655	10.276.655
Prior Years' Profits or Losses		41.596.975	29.734.854
Current Period Net Profit Or Loss		7.291.359	11.862.121
Total equity		89.125.453	80.529.176
Total Liabilities and Equity		842.510.653	861.002.739

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2021 - 31.03.2021	Previous Period 01.01.2020 - 31.03.2020
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		0	0
Revenue from Finance Sector Operations	20	1.016.259.920	272.593.724
Fee, Premium, Commission and Other Service Income		24.938.694	8.277.423
Derivative Financial Transactions Gains		595.454	550.267
Other Revenues from Finance Sector Operations		990.725.772	263.766.034
Cost of Finance Sector Operations	20	-986.199.438	-263.680.901
Other Expenses Related with Finance Sector Operations		-986.199.438	-263.680.901
GROSS PROFIT (LOSS) FROM FINANCE SECTOR OPERATIONS		30.060.482	8.912.823
GROSS PROFIT (LOSS)		30.060.482	8.912.823
General Administrative Expenses	21	-19.446.407	-16.277.405
Marketing Expenses	21	-3.137.862	-1.757.619
Other Income from Operating Activities	22	1.028	0
Other Expenses from Operating Activities	22	-159.785	
PROFIT (LOSS) FROM OPERATING ACTIVITIES		7.317.456	-9.122.201
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		7.317.456	-9.122.201
Finance income	23	23.033.243	16.004.903
Finance costs	23	-20.796.324	-14.796.076
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		9.554.375	-7.913.374
Tax (Expense) Income, Continuing Operations		-2.263.016	1.512.034
Current Period Tax (Expense) Income	24	-5.901.306	
Deferred Tax (Expense) Income	24	3.638.290	1.512.034
PROFIT (LOSS) FROM CONTINUING OPERATIONS		7.291.359	-6.401.340
PROFIT (LOSS)		7.291.359	-6.401.340
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	0
Owners of Parent		7.291.359	-6.401.340
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		452.781	72.742
Gains (Losses) on Remeasurements of Defined Benefit Plans	16	565.976	90.928
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will not be Reclassified to Profit or Loss		0	0
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-113.195	-18.186
Deferred Tax (Expense) Income		-113.195	-18.186
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		852.137	202.569
Exchange Differences on Translation		852.137	202.569
Gains (Losses) on Exchange Differences on Translation		852.137	202.569
Gains (Losses) on Remeasuring or Reclassification Adjustments on Available-for-sale Financial Assets		0	0
Other Comprehensive Income (Loss) Related with Financial Assets Measured at Fair Value through Other Comprehensive Income		0	0
Other Comprehensive Income (Loss) Related with Cash Flow Hedges		0	0
Other Comprehensive Income (Loss) Related with Hedges of Net Investments in Foreign Operations		0	0
Change in Value of Time Value of Options		0	0
Change in Value of Forward Elements of Forward Contracts		0	0
Change in Value of Foreign Currency Basis Spreads		0	0

Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will be Reclassified to Profit or Loss		0	0
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		0	0
OTHER COMPREHENSIVE INCOME (LOSS)		1.304.918	275.311
TOTAL COMPREHENSIVE INCOME (LOSS)		8.596.277	-6.126.029
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent		8.596.277	-6.126.029

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2021 - 31.03.2021	Previous Period 01.01.2020 - 31.03.2020
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		23.187.931	31.310.192
Profit (Loss)		7.291.359	-6.401.340
Profit (Loss) from Continuing Operations		7.291.359	-6.401.340
Adjustments to Reconcile Profit (Loss)		8.054.640	17.571.407
Adjustments for depreciation and amortisation expense	11,12,13	821.364	741.045
Adjustments for Impairment Loss (Reversal of Impairment Loss)		0	0
Adjustments for provisions		890.297	1.062.413
Adjustments for (Reversal of) Provisions Related with Employee Benefits	16	890.297	682.855
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	14	0	268.943
Adjustments for (Reversal of) Other Provisions	8	0	110.615
Adjustments for Interest (Income) Expenses		2.388.055	76.969
Adjustments for Interest Income		2.388.055	76.969
Adjustments for fair value losses (gains)		3.208.385	1.432.434
Other Adjustments for Fair Value Losses (Gains)		3.208.385	1.432.434
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method			0
Adjustments for Tax (Income) Expenses	24	2.418.116	-5.918.288
Other adjustments for non-cash items		-1.671.577	20.176.834
Adjustments for losses (gains) on disposal of non-current assets			0
Changes in Working Capital		7.530.774	17.659.658
Decrease (Increase) in Financial Investments		-4.020.146	-3.532.169
Adjustments for decrease (increase) in trade accounts receivable		5.817.556	15.718.571
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		5.817.556	15.718.571
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		7.466.317	7.957.335
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		7.466.317	7.957.335
Adjustments for Decrease (Increase) in Contract Assets			0
Adjustments for increase (decrease) in trade accounts payable		2.221.045	19.011
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		2.221.045	19.011
Adjustments for Increase (Decrease) in Contract Liabilities			0
Adjustments for increase (decrease) in other operating payables		2.250.810	-2.937.540
Increase (Decrease) in Other Operating Payables to Unrelated Parties		2.250.810	-2.937.540
Other Adjustments for Other Increase (Decrease) in Working Capital		-6.204.808	434.450
Decrease (Increase) in Other Assets Related with Operations		-568.533	435.035
Increase (Decrease) in Other Payables Related with Operations		-5.636.275	-585
Cash Flows from (used in) Operations		22.876.773	28.829.725
Payments Related with Provisions for Employee Benefits		0	-1.896.903
Income taxes refund (paid)		311.158	4.377.370
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		970.000	605.249
Proceeds from sales of property, plant, equipment and intangible assets			0
Purchase of Property, Plant, Equipment and Intangible Assets		-644.453	-151.076
Purchase of property, plant and equipment	11	-544.431	-99.676
Purchase of intangible assets	12	-100.022	-51.400
Cash advances and loans made to other parties		0	0
Cash receipts from repayment of advances and loans made to other parties		0	0
Dividends received	23	18	0
Interest received		1.614.435	756.325
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-24.393.801	-3.614.364

Proceeds from Issuing Shares or Other Equity Instruments		0	0
Payments to Acquire Entity's Shares or Other Equity Instruments		0	0
Cash Inflows from Sale of Acquired Entity's Shares or Other Equity Instruments		0	0
Proceeds from borrowings		1.253.572	-5.048.949
Proceeds from Other Financial Borrowings		1.253.572	-5.048.949
Repayments of borrowings		-21.842.221	2.189.049
Cash Outflows from Other Financial Liabilities	6	-21.842.221	2.189.049
Interest paid		-3.805.152	-754.464
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-235.870	28.301.077
Effect of exchange rate changes on cash and cash equivalents		2.523.714	-19.974.265
Net increase (decrease) in cash and cash equivalents		2.287.844	8.326.812
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	23.835.698	19.688.544
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	26.123.542	28.015.356

Current Period 01.01.2021 - 31.03.2021															
	Decrease through Other Distributions to Owners														
	Increase (Decrease) through Treasury Share Transactions														
	Increase (Decrease) through Share-Based Payment Transactions														
	Acquisition or Disposal of a Subsidiary														
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														
	Transactions with noncontrolling shareholders														
	Increase through Other Contributions by Owners														
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Increase (decrease) through other changes, equity														
	Equity at end of period		15.000.000	10.171.820		595.793	1.289.666	2.903.185		10.276.655	41.596.975	7.291.359	89.125.453		89.125.453