

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	Coupon Payment and Redemption of Bill
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	14.07.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	303.000.000
Type	Bill
Maturity Date	04.06.2021
Maturity (Day)	98
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTHAL62123
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	25.02.2021
Ending Date of Sale	25.02.2021
Maturity Starting Date	26.02.2021
Nominal Value of Capital Market Instrument Sold	303.000.000
Coupon Number	2

Redemption Plan of Capital Market Instrument Sold

[illegible]

Principal/Maturity Date Payment Amount	04.06.2021	03.06.2021	04.06.2021				303.000.000		Yes
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Additional Explanations

Reference: Public disclosures on 02/25/2021 and 06/03/2021. Pursuant to the Capital Markets Board resolution dated as August 13, 2020 and numbered as 51/1017, the second coupon payment and redemption of bills based on yield of TLREF index, which were issued by our Bank to qualified investors with a maturity of 98 days, nominal value of TRY 303,000,000 and ISIN code of TRFTHAL62123 on 02/26/2021 has been completed today (06/04/2021). In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.