

EREĞLİ DEMİR VE ÇELİK FABRİKALARI T.A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	8th Coupon Payment and Redemption of TRSERGL52117 ISIN coded TL 550,000,000 bond
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	07.03.2019
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	28.05.2021
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSERGL52117
Title Of Intermediary Brokerage House	OYAK YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	02.05.2019
Starting Date of Sale	30.05.2019
Ending Date of Sale	31.05.2019
Maturity Starting Date	31.05.2019
Nominal Value of Capital Market Instrument Sold	550.000.000
Issue Price	100
Coupon Number	8

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	29.08.2019	28.08.2019	29.08.2019	6,7231	27,27	30,2	36.977.049,93		Yes
2	29.11.2019	28.11.2019	29.11.2019	4,464	17,71	18,92	24.551.999,96		Yes
3	28.02.2020	27.02.2020	28.02.2020	3,3909	13,6	14,31	18.649.949,95		Yes
4	29.05.2020	28.05.2020	29.05.2020	2,6739	10,72	11,16	14.706.449,95		Yes
5	28.08.2020	27.08.2020	28.08.2020	2,0872	8,37	8,64	11.479.599,96		Yes
6	27.11.2020	26.11.2020	27.11.2020	3,1988	12,83	13,46	17.593.399,94		Yes
7	26.02.2021	25.02.2021	26.02.2021	4,1814	16,77	17,86	22.997.699,9		Yes
8	28.05.2021	27.05.2021	28.05.2021	4,6007	18,45	19,77	25.303.849,94		Yes
Principal/Maturity Date Payment Amount	28.05.2021	27.05.2021	28.05.2021				550.000.000		Yes

Additional Explanations

The sale transaction of bonds was completed on 31.05.2019 with a nominal value of 550 million TL, 728 days term, 3-month coupon payments, floating interest, with ISIN Code of TRSERGL52117. The 8th coupon payment and redemption of the bond has been made today. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.