



KAMUYU AYDINLATMA PLATFORMU

BORSA İSTANBUL A.Ş.

Public Offer of Stocks in the Exchange

Summary



Public Offer In The Exchange

Related Companies [BMSCH]

Related Funds []

Public Offer In The Exchange	
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Announcement Content	
Stock Exchange Decision Date	27/05/2021
Title of Related Company	BMS Çelik Hasır Sanayi ve Ticaret A.Ş.
Nominal Value (TL)	15.500.000
Proportion Of Shares To Be Offered (%)	48,12
Public Offer Type	Borsada (In the Exchange)
Public Offer Price (TL)	4,87
Intermediary Brokerage House	Invest AZ Yatırım Menkul Değerler A.Ş.
Market To Trade	Main Market
Explanations	

BMS Çelik Hasır Sanayi ve Ticaret A.Ş. (Company) will offer its TRY 15.500.000 nominal valued shares to public for sale with "Fixed Price Sales via Book Building Method" in the Primary Market, at TRY 4,87 price per share, via InvestAZ Yatırım Menkul Değerler A.Ş. on 31/05-01/06/2021 with the ticker of BMSCH.HE (ticker will be BMSCH.E in the secondary market).

Only the good till cancel (GTC) order validity type should be used for orders to be sent to BMSCH.HE. The maximum order value for BMSCH.HE will be 75,485,000 TL. In the event that BIST members, who mediate the transmission of orders for public offering to BIST, split the orders within the framework of their risk definitions while transmitting the orders to the primary market of BIST, orders other than the first order with price-time priority will be considered as repeating orders and will not be subject to the allocation.

Following the primary market transactions, Company shares will be traded in the secondary market after the assessment of BIST.

The prospectus of the company will be published on the Public Disclosure Platform.

