

ARÇELİK A.Ş.
Notification Regarding Issue of Capital Market
Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Completion of the debt instrument sale to non-residents
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.02.2021
---------------------	------------

Related Issue Limit Info

Currency Unit	USD
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Irlanda
Type	Bond
Maturity Date	27.05.2026
Maturity (Day)	1.826
Interest Rate Type	Fixed Rate
ISIN Code	XS2346972263
Ending Date of Sale	27.05.2021
Maturity Starting Date	27.05.2021
Nominal Value of Capital Market Instrument Sold	350.000.000
Coupon Number	5
Currency Unit	EUR

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	27.05.2022	
2	29.05.2023	
3	27.05.2024	
4	27.05.2025	
5	27.05.2026	

Principal/Maturity Date Payment Amount	27.05.2026	
----------------------------------------	------------	--

Additional Explanations

The sale of a debt instrument to non-resident investors that approved by the Capital Markets Board on March 18, 2021, and quoted on the Euronext Dublin Stock Exchange, was completed on May 27, 2021. The amounts related to a debt instrument issued & sold abroad with a nominal value of Euro 350 million, maturity of 5 years, redemption date May 27, 2026, priced at 3.00% repayment yield and coupon rate has been determined as 3.00%, transferred to our Company's accounts. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.