

DEMİSAŞ DÖKÜM EMAYE MAMÜLLERİ SANAYİ A.Ş.
Financial Report
Unconsolidated
2021 - 1. 3 Monthly Notification

General Information About Financial Statements



Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2021	Previous Period 31.12.2020
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	6	55.457.203	68.206.222
Trade Receivables	10,37	130.051.067	122.918.511
Trade Receivables Due From Unrelated Parties	10	130.051.067	122.918.511
Other Receivables		3.481.828	2.445.223
Other Receivables Due From Unrelated Parties	11,37	3.481.828	2.445.223
Inventories	13	72.091.843	60.221.621
Prepayments	26	12.717.520	8.788.273
Other current assets	26	1.739.682	285.453
SUB-TOTAL		275.539.143	262.865.303
Total current assets		275.539.143	262.865.303
NON-CURRENT ASSETS			
Financial Investments	7	1.041.230	931.745
Property, plant and equipment	18	108.611.106	105.445.694
Right of Use Assets	18	4.342.445	1.431.699
Intangible assets and goodwill	19	1.139.674	1.191.933
Prepayments	26	12.592	33.038
Deferred Tax Asset	35	7.959.402	6.861.325
Total non-current assets		123.106.449	115.895.434
Total assets		398.645.592	378.760.737
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	8	88.401.313	56.961.479
Current Portion of Non-current Borrowings	8	4.914.499	16.554.000
Trade Payables		75.288.423	61.757.956
Trade Payables to Related Parties	10,37	4.713.683	2.997.739
Trade Payables to Unrelated Parties	10	70.574.740	58.760.217
Employee Benefit Obligations	12	5.180.192	4.683.220
Other Payables		3.174.307	5.181.668
Other Payables to Related Parties	11,37	4.921	4.921
Other Payables to Unrelated Parties	11	3.169.386	5.176.747
Deferred Income Other Than Contract Liabilities	21	877.175	583.919
Deferred Income Other Than Contract Liabilities from Unrelated Parties	21	877.175	583.919
Current provisions	22	7.063.180	7.276.703
Current provisions for employee benefits	22,24	5.013.389	5.261.003
Other current provisions	22	2.049.791	2.015.700
Other Current Liabilities	26		40.434
SUB-TOTAL		184.899.089	153.039.379
Total current liabilities		184.899.089	153.039.379
NON-CURRENT LIABILITIES			
Long Term Borrowings	8	39.723.395	58.409.076
Non-current provisions	22	27.084.914	25.955.157
Non-current provisions for employee benefits	22,24	27.084.914	25.955.157
Total non-current liabilities		66.808.309	84.364.233
Total liabilities		251.707.398	237.403.612
EQUITY			
Equity attributable to owners of parent	27	146.938.194	141.357.125
Issued capital		52.500.000	52.500.000
Inflation Adjustments on Capital		12.875.847	12.875.847
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		8.405.449	8.575.307
Restricted Reserves Appropriated From Profits		5.186.470	5.186.470
Prior Years' Profits or Losses		62.219.501	46.460.566
Current Period Net Profit Or Loss		5.750.927	15.758.935
Total equity		146.938.194	141.357.125
Total Liabilities and Equity		398.645.592	378.760.737

Profit or loss [abstract]

Presentation Currency	TL
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	Footnote Reference	Current Period 01.01.2021 - 31.03.2021	Previous Period 01.01.2020 - 31.03.2020
Profit or loss [abstract]			
PROFIT (LOSS)			
Revenue	28	138.792.362	98.017.385
Cost of sales	28	-123.675.678	-90.728.184
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		15.116.684	7.289.201
GROSS PROFIT (LOSS)		15.116.684	7.289.201
General Administrative Expenses	29,30	-2.876.792	-2.521.150
Marketing Expenses	29,30	-5.367.501	-4.128.631
Research and development expense	29,20	-482.697	-704.315
Other Income from Operating Activities	31	13.996.825	7.293.423
Other Expenses from Operating Activities	31	-12.695.944	-4.403.596
PROFIT (LOSS) FROM OPERATING ACTIVITIES		7.690.575	2.824.932
Investment Activity Income	32	1.695	
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		7.692.270	2.824.932
Finance income	33	5.759.672	1.605.749
Finance costs	33	-7.176.974	-6.929.901
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		6.274.968	-2.499.220
Tax (Expense) Income, Continuing Operations		-524.041	196.067
Current Period Tax (Expense) Income	35	-1.579.654	
Deferred Tax (Expense) Income	35	1.055.613	196.067
PROFIT (LOSS) FROM CONTINUING OPERATIONS		5.750.927	-2.303.153
PROFIT (LOSS)		5.750.927	-2.303.153
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	0
Owners of Parent		5.750.927	-2.303.153
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Basic Earnings (Loss) Per Share from Continuing Operations			
Pay Başına Kazanç	36	0,10950000	0,04390000
Diluted Earnings Per Share			

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2021 - 31.03.2021	Previous Period 01.01.2020 - 31.03.2020
Statement of Other Comprehensive Income			
PROFIT (LOSS)		5.750.927	-2.303.153
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-169.858	-1.682.284
Gains (Losses) on Remeasurements of Defined Benefit Plans	24	-212.322	-2.102.855
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		42.464	420.571
Taxes Relating to Other Components of Other Comprehensive Income That Will Not Be Reclassified to Profit Or Loss	24	42.464	420.571
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0
OTHER COMPREHENSIVE INCOME (LOSS)		-169.858	-1.682.284
TOTAL COMPREHENSIVE INCOME (LOSS)		5.581.069	-3.985.437
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent		5.581.069	-3.985.437

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2021 - 31.03.2021	Previous Period 01.01.2020 - 31.03.2020
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-1.479.744	5.751.674
Profit (Loss)		5.750.927	-2.303.153
Profit (Loss) from Continuing Operations		5.750.927	-2.303.153
Adjustments to Reconcile Profit (Loss)		7.978.903	12.155.989
Adjustments for depreciation and amortisation expense	18,19	3.988.012	3.688.987
Adjustments for Impairment Loss (Reversal of Impairment Loss)		64.721	
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables		2.016	
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories		62.705	
Adjustments for provisions	22,24	1.646.478	3.329.159
Adjustments for (Reversal of) Provisions Related with Employee Benefits		1.612.387	3.298.407
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions		34.091	30.445
Adjustments for (Reversal of) Other Provisions			307
Adjustments for Interest (Income) Expenses	10,33	-813.082	2.353.182
Adjustments for Interest Income		-2.531.114	-493.491
Adjustments for interest expense		2.312.389	3.111.540
Deferred Financial Expense from Credit Purchases		-63.493	-88.689
Unearned Financial Income from Credit Sales		-530.864	-176.178
Adjustments for unrealised foreign exchange losses (gains)	8,33	2.568.733	2.980.728
Adjustments for Tax (Income) Expenses	35	524.041	-196.067
Changes in Working Capital		-13.682.863	1.778.635
Decrease (Increase) in Financial Investments	7	-109.485	
Adjustments for decrease (increase) in trade accounts receivable	10	-7.069.063	-11.639.415
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-7.069.063	-11.639.415
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	11	7.477	15.098
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		7.477	15.098
Adjustments for decrease (increase) in inventories	13	-11.932.927	-6.955.002
Decrease (Increase) in Prepaid Expenses	26	-3.908.801	349.786
Adjustments for increase (decrease) in trade accounts payable	10	14.061.331	20.270.013
Increase (Decrease) in Trade Accounts Payables to Related Parties		1.715.944	915.846
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		12.345.387	19.354.167
Increase (Decrease) in Employee Benefit Liabilities		496.972	-326.348
Adjustments for increase (decrease) in other operating payables	11	-2.007.361	1.694.660
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-2.007.361	1.694.660
Increase (Decrease) in Deferred Income Other Than Contract Liabilities	26	293.256	964.278
Other Adjustments for Other Increase (Decrease) in Working Capital		-3.514.262	-2.594.435
Cash Flows from (used in) Operations		46.967	11.631.471
Payments Related with Provisions for Employee Benefits	24	-482.629	-5.219.284
Income taxes refund (paid)		-1.044.082	-660.513
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-10.011.911	-1.178.241
Proceeds from sales of property, plant, equipment and intangible assets	18,19	4.564.637	573.875
Purchase of Property, Plant, Equipment and Intangible Assets	18,19	-14.576.548	-1.752.116
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-1.235.356	-8.216.312
Proceeds from borrowings	8	19.193.554	43.415.134
Repayments of borrowings	8	-23.548.070	-49.013.397
Payments of Lease Liabilities		2.900.435	
Interest paid	33	-2.312.389	-3.111.540

Interest Received	33	2.531.114	493.491
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-12.727.011	-3.642.879
Net increase (decrease) in cash and cash equivalents		-12.727.011	-3.642.879
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	6	68.162.931	37.595.040
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	6	55.435.920	33.952.161

Footnote Reference	Equity										
	Equity attributable to owners of parent [member]									Non-controlling interests [member]	
	Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss			Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings		
			Gains/Losses on Revaluation and Remeasurement [member]			Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses		Net Profit or Loss
			Increases (Decreases) on Revaluation of Property, Plant and Equipment		Gains (Losses) on Remeasurements of Defined Benefit Plans						

Previous Period
01.01.2020 - 31.03.2020

Current Period 01.01.2021 - 31.03.2021														
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		52.500.000	12.875.847	14.102.522	-5.697.073			5.186.470	62.219.501	5.750.927	146.938.194		146.938.194