

# DENİZBANK A.Ş.

## Notification Regarding Issue Limit



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Summary Info	The foreign debt instrument issue programme (Euro Medium Term Note Programme) Renewal
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	29.03.2021
Issue Limit	3.000.000.000
Currency Unit	USD
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	31.03.2021
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	22.04.2021
Expiry Date of Issue Limit	22.04.2022
Issue Date Of Prospectus	17.05.2021

## Additional Explanations

Ref: Our disclosures dated 27 April 2021, 01 April 2021 and 11 May 2020 Further to our referenced disclosures, it was announced that EMTN (Euro Medium Term Notes) Programme in the amount of USD 3 billion regarding the issuance of bonds or other capital market instruments that are intended to be sold abroad, which was established last year, has been updated. Update of the programme was completed with the same size on 10 May 2021.

## Supplementary Documents

Appendix: 1	İHRAÇ BELGESİ.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.