

PEGASUS HAVA TAŞIMACILIĞI A.Ş.
Notification Regarding Issue of Capital Market
Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	1st Coupon Payment for TRY 260 million Bonds with ISIN Code TRSEGS22218
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	03.12.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	11.02.2022
Maturity (Day)	365
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSPEGS22218
Title Of Intermediary Brokerage House	ÜNLÜ MENKUL DEĞERLER A.Ş.
Ending Date of Sale	09.02.2021
Maturity Starting Date	11.02.2021
Nominal Value of Capital Market Instrument Sold	260.000.000
Coupon Number	4

Redemption Plan of Capital Market Instrument Sold

[illegible]

Principal/Maturity Date Payment Amount	11.02.2022	10.02.2022	11.02.2022						
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Additional Explanations

The 1st coupon payment for the bond issued by our company, with TRSPEGS22218 ISIN code, 260.000.000 TL nominal amount, 365 days maturity and quarterly floating rate coupon payments, was made today. The interest rate for the 1st coupon payment was set at 5,2919%. This Material Disclosure Announcement is prepared in Turkish and in English. In case of any discrepancy between the two versions, Turkish disclosure will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.