

**ALBARAKA TÜRK KATILIM BANKASI A.Ş.**  
**Participation Bank Financial Report**  
**Unconsolidated**  
**2021 - 1. 3 Monthly Notification**

General Information About Financial Statements

|                           |                                                                   |
|---------------------------|-------------------------------------------------------------------|
| Independent Audit Company | GÜNEY BAĞIMSIZ DENETİM VE SERBEST MUHASEBECİ MALİ MÜŞAVİRLİK A.Ş. |
| Audit Type                | Limited                                                           |
| Audit Result              | Positive                                                          |

## ALBARAKA TÜRK KATILIM BANKASI ANONİM ŞİRKETİ

### ARA DÖNEM FİNANSAL BİLGİLERE İLİŞKİN SINIRLI DENETİM RAPORU

Albaraka Türk Katılım Bankası Anonim Şirketi

Yönetim Kurulu'na

#### Giriş

Albaraka Türk Katılım Bankası A.Ş.'nin ("Banka") 31 Mart 2021 tarihli ilişikteki konsolide olmayan bilançosunun ve aynı tarihte sona eren üç aylık döneme ait konsolide olmayan kar veya zarar tablosunun, konsolide olmayan kar veya zarar ve diğer kapsamlı gelir tablosunun, konsolide olmayan özkaynak değişim tablosunun ve konsolide olmayan nakit akış tablosu ile önemli muhasebe politikalarının özetinin ve diğer açıklayıcı dipnotlarının sınırlı denetimini yürütmüş bulunuyoruz. Banka yönetimi, söz konusu ara dönem finansal bilgilerin 1 Kasım 2006 tarihli ve 26333 sayılı Resmi Gazete'de yayımlanan "Bankaların Muhasebe Uygulamalarına ve Belgelerin Saklanması İlişkin Usul ve Esaslar Hakkında Yönetmelik" ve Bankacılık Düzenleme ve Denetleme Kurulu tarafından bankaların hesap ve kayıt düzenine ilişkin yayımlanan diğer düzenlemeler ile Bankacılık Düzenleme ve Denetleme Kurumu ("BDDK") genelge ve açıklamaları ve bunlar ile düzenlenmeyen konularda Türkiye Muhasebe Standardı 34 "Ara Dönem Finansal Raporlama Standardı hükümlerini içeren; "BDDK Muhasebe ve Finansal Raporlama Mevzuatı"na uygun olarak hazırlanmasından ve gerçeğe uygun bir biçimde sunumundan sorumludur. Sorumluluğumuz, yaptığımız sınırlı denetime dayanarak söz konusu konsolide olmayan ara dönem finansal bilgilere ilişkin bir sonuç bildirmektir.

#### Sınırlı Denetimin Kapsamı

Yaptığımız sınırlı denetim, Sınırlı Bağımsız Denetim Standardı (SBDS) 2410 "Ara Dönem Finansal Bilgilerin, İşletmenin Yıllık Finansal Tablolarının Bağımsız Denetimini Yürüten Denetçi Tarafından Sınırlı Bağımsız Denetimi"ne uygun olarak yürütülmüştür. Ara dönem finansal bilgilere ilişkin sınırlı denetim, başta finans ve muhasebe konularından sorumlu kişiler olmak üzere ilgili kişilerin sorgulanması ve analitik prosedürler ile diğer sınırlı denetim prosedürlerinin uygulanmasından oluşur. Ara dönem finansal bilgilerin sınırlı denetiminin kapsamı; Bağımsız Denetim Standartlarına uygun olarak yapılan ve amacı finansal tablolar hakkında bir görüş bildirmek olan bağımsız denetimin kapsamına kıyasla önemli ölçüde dardır. Sonuç olarak ara dönem finansal bilgilerin sınırlı denetimi, denetim şirketinin, bir bağımsız denetimde belirlenebilecek tüm önemli hususlara vâkıf olabileceğine ilişkin bir güvence sağlamamaktadır. Bu sebeple, bir bağımsız denetim görüşü bildirmemekteyiz.

#### Sonuç

Sınırlı denetimimize göre, ilişikteki ara dönem konsolide olmayan finansal bilgilerin, Albaraka Türk Katılım Bankası A.Ş.'nin 31 Mart 2021 tarihi itibarıyla konsolide olmayan finansal durumunun, aynı tarihte sona eren üç aylık döneme ilişkin konsolide olmayan finansal performansının ve konsolide olmayan nakit akışlarının BDDK Muhasebe ve Finansal Raporlama Mevzuatı'na uygun olarak tüm önemli yönleriyle gerçeğe uygun bir biçimde sunulmadığı kanaatine varmamıza sebep olacak herhangi bir husus dikkatimizi çekmemiştir.

## Mevzuattan Kaynaklanan Diğer Yükümlülüklerle İlişkin Rapor

Sınırlı denetimimiz sonucunda, ilişikte yedinci bölümde yer verilen ara dönem faaliyet raporunda yer alan finansal bilgilerin sınırlı denetimden geçmiş ara dönem konsolide olmayan finansal tablolar ve açıklayıcı notlarda verilen bilgiler ile, tüm önemli yönleriyle, tutarlı olmadığına dair herhangi bir hususa rastlanmamıştır.

Güney Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik Anonim Şirketi

A member firm of Ernst&Young Global Limited

Emre Çelik, SMMM

Sorumlu Denetçi

5 Mayıs 2021

İstanbul, Türkiye

## Balance Sheet (Statement of Financial Position) (TFRS 9 Impairment Model Applied)

|                                |                |
|--------------------------------|----------------|
| Presentation Currency          | 1.000 TL       |
| Nature of Financial Statements | Unconsolidated |

|                                                                                                       | Footnote Reference     | Current Period<br>31.03.2021 |            |            | Previous Period<br>31.12.2020 |            |            |
|-------------------------------------------------------------------------------------------------------|------------------------|------------------------------|------------|------------|-------------------------------|------------|------------|
|                                                                                                       |                        | TC                           | FC         | Total      | TC                            | FC         | Total      |
| <b>Balance Sheet (Statement of Financial Position) (TFRS 9 Impairment Model Applied)</b>              |                        |                              |            |            |                               |            |            |
| <b>ASSETS</b>                                                                                         |                        |                              |            |            |                               |            |            |
| FINANCIAL ASSETS (Net)                                                                                |                        | 5.084.874                    | 20.147.898 | 25.232.772 | 5.126.972                     | 18.067.080 | 23.194.052 |
| Cash and cash equivalents                                                                             | Beşinci Bölüm -I (1)   | 2.965.151                    | 15.715.407 | 18.680.558 | 2.115.516                     | 14.497.412 | 16.612.928 |
| Cash and Cash Balances at Central Bank                                                                |                        | 2.008.257                    | 13.802.850 | 15.811.107 | 1.371.053                     | 11.863.955 | 13.235.008 |
| Banks                                                                                                 |                        | 985.354                      | 1.913.091  | 2.898.445  | 779.426                       | 2.633.920  | 3.413.346  |
| Receivables From Money Markets                                                                        |                        |                              |            | 0          | 0                             | 0          | 0          |
| Allowance for Expected Losses ( - )                                                                   |                        | -28.460                      | -534       | -28.994    | -34.963                       | -463       | -35.426    |
| Financial assets at fair value through profit or loss                                                 | (Beşinci Bölüm -I)(2)  | 1.249.863                    | 4.098.877  | 5.348.740  | 2.149.588                     | 3.254.404  | 5.403.992  |
| Public Debt Securities                                                                                |                        | 546.222                      | 4.075.450  | 4.621.672  | 536.142                       | 3.232.685  | 3.768.827  |
| Equity instruments                                                                                    |                        |                              | 11.626     | 11.626     |                               | 10.774     | 10.774     |
| Other Financial Assets                                                                                |                        | 703.641                      | 11.801     | 715.442    | 1.613.446                     | 10.945     | 1.624.391  |
| Financial Assets at Fair Value Through Other Comprehensive Income                                     | (Beşinci Bölüm -I)(3)  | 687.301                      | 333.614    | 1.020.915  | 848.184                       | 315.264    | 1.163.448  |
| Public Debt Securities                                                                                |                        | 612.797                      | 323.382    | 936.179    | 745.044                       | 306.067    | 1.051.111  |
| Equity instruments                                                                                    |                        | 7.667                        | 10.232     | 17.899     | 7.667                         | 9.197      | 16.864     |
| Other Financial Assets                                                                                |                        | 66.837                       |            | 66.837     | 95.473                        |            | 95.473     |
| Derivative financial assets                                                                           | (Beşinci Bölüm -I) (5) | 182.559                      | 0          | 182.559    | 13.684                        | 0          | 13.684     |
| Derivative Financial Assets At Fair Value Through Profit Or Loss                                      |                        | 182.559                      | 0          | 182.559    | 13.684                        |            | 13.684     |
| Derivative Financial Assets At Fair Value Through Other Comprehensive Income                          |                        | 0                            | 0          | 0          | 0                             | 0          | 0          |
| FINANCIAL ASSETS AT AMORTISED COST (Net)                                                              |                        | 23.635.062                   | 23.139.180 | 46.774.242 | 23.290.703                    | 20.517.445 | 43.808.148 |
| Loans                                                                                                 | (Beşinci Bölüm -I)(6)  | 23.391.449                   | 21.324.591 | 44.716.040 | 23.254.475                    | 18.801.331 | 42.055.806 |
| Receivables From Leasing Transactions                                                                 | (Beşinci Bölüm -I)(7)  | 299.715                      | 134.175    | 433.890    | 291.476                       | 68.673     | 360.149    |
| Other Financial Assets Measured at Amortised Cost                                                     | (Beşinci Bölüm -I)(4)  | 966.709                      | 2.490.387  | 3.457.096  | 832.051                       | 2.392.749  | 3.224.800  |
| Public Debt Securities                                                                                |                        | 914.783                      | 2.490.387  | 3.405.170  | 832.051                       | 2.392.749  | 3.224.800  |
| Other Financial Assets                                                                                |                        | 51.926                       |            | 51.926     |                               |            | 0          |
| Allowance for Expected Credit Losses ( - )                                                            | (Beşinci Bölüm -I)(6)  | -1.022.811                   | -809.973   | -1.832.784 | -1.087.299                    | -745.308   | -1.832.607 |
| NON-CURRENT ASSETS OR DISPOSAL GROUPS CLASSIFIED AS HELD FOR SALE FROM DISCONTINUED OPERATIONS (Net ) | (Beşinci Bölüm -I)(8)  | 127.775                      | 326        | 128.101    | 130.757                       | 293        | 131.050    |
| Held for Sale                                                                                         |                        | 127.775                      | 326        | 128.101    | 130.757                       | 293        | 131.050    |
| Non-Current Assets From Discontinued Operations                                                       |                        |                              |            | 0          |                               |            | 0          |
| INVESTMENTS IN ASSOCIATES, SUBSIDIARIES AND JOINT VENTURES                                            | (Beşinci Bölüm -I) (9) | 25.100                       | 18.311     | 43.411     | 25.100                        | 18.311     | 43.411     |
| Investments in Associates (Net)                                                                       |                        | 0                            | 0          | 0          | 0                             | 0          | 0          |
| Associates Accounted for Using Equity Method                                                          |                        | 0                            | 0          | 0          | 0                             | 0          | 0          |

|                                                                                   |                          |                   |                   |                   |                   |                   |                   |
|-----------------------------------------------------------------------------------|--------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Unconsolidated Associates                                                         |                          | 0                 | 0                 | 0                 | 0                 | 0                 | 0                 |
| Investments in Subsidiaries (Net)                                                 |                          | 5.100             | 18.311            | 23.411            | 5.100             | 18.311            | 23.411            |
| Unconsolidated Financial Subsidiaries                                             |                          | 5.100             | 18.311            | 23.411            | 5.100             | 18.311            | 23.411            |
| Unconsolidated Non-Financial Subsidiaries                                         |                          |                   |                   | 0                 |                   |                   | 0                 |
| Jointly Controlled Partnerships (JointVentures) (Net)                             |                          | 20.000            | 0                 | 20.000            | 20.000            | 0                 | 20.000            |
| Jointly Controlled Partnerships Accounted for Using Equity Method                 |                          |                   |                   | 0                 |                   |                   | 0                 |
| Unconsolidated Jointly Controlled Partnerships                                    |                          | 20.000            |                   | 20.000            | 20.000            |                   | 20.000            |
| TANGIBLE ASSETS (Net)                                                             | (Beşinci Bölüm -I)(10)   | 1.395.462         | 18.118            | 1.413.580         | 1.371.033         | 17.226            | 1.388.259         |
| INTANGIBLE ASSETS AND GOODWILL (Net)                                              | (Beşinci Bölüm -I) (11)  | 58.057            | 0                 | 58.057            | 40.533            | 0                 | 40.533            |
| Goodwill                                                                          |                          |                   |                   | 0                 |                   |                   | 0                 |
| Other                                                                             |                          | 58.057            |                   | 58.057            | 40.533            |                   | 40.533            |
| INVESTMENT PROPERTY (Net)                                                         | (Beşinci Bölüm -I) (12)  |                   |                   | 0                 |                   |                   | 0                 |
| CURRENT TAX ASSETS                                                                |                          | 3.432             |                   | 3.432             | 3.672             |                   | 3.672             |
| DEFERRED TAX ASSET                                                                | (Beşinci Bölüm -I) (13)  | 220.904           |                   | 220.904           | 191.314           |                   | 191.314           |
| OTHER ASSETS                                                                      | (Beşinci Bölüm -I) (14)  | 734.809           | 48.542            | 783.351           | 488.305           | 27.055            | 515.360           |
| <b>TOTAL ASSETS</b>                                                               |                          | <b>31.285.475</b> | <b>43.372.375</b> | <b>74.657.850</b> | <b>30.668.389</b> | <b>38.647.410</b> | <b>69.315.799</b> |
| <b>LIABILITY AND EQUITY ITEMS</b>                                                 |                          |                   |                   |                   |                   |                   |                   |
| FUNDS COLLECTED                                                                   | (Beşinci Bölüm -II)(1)   | 16.783.009        | 39.145.585        | 55.928.594        | 15.465.033        | 36.148.091        | 51.613.124        |
| LOANS RECEIVED                                                                    | (Beşinci Bölüm -II) (2)  | 5.804.997         | 3.065.898         | 8.870.895         | 4.314.758         | 2.987.107         | 7.301.865         |
| MONEY MARKET FUNDS                                                                |                          | 425.606           | 700.005           | 1.125.611         | 1.246.687         | 1.029.766         | 2.276.453         |
| MARKETABLE SECURITIES (Net)                                                       |                          | 0                 | 0                 | 0                 | 0                 | 0                 | 0                 |
| FINANCIAL LIABILITIES AT FAIR VALUE THROUGH PROFIT OR LOSS                        |                          | 0                 | 0                 | 0                 | 0                 | 0                 | 0                 |
| DERIVATIVE FINANCIAL LIABILITIES                                                  | (Beşinci Bölüm -II) (3)  | 4.547             | 14.347            | 18.894            | 142.596           | 0                 | 142.596           |
| Derivative Financial Liabilities At Fair Value Through Profit Or Loss             |                          | 4.547             | 14.347            | 18.894            | 142.596           |                   | 142.596           |
| Derivative Financial Liabilities At Fair Value Through Other Comprehensive Income |                          |                   |                   | 0                 | 0                 | 0                 | 0                 |
| LEASE PAYABLES (Net)                                                              | (Beşinci Bölüm -II) (4)  | 320.972           | 15.217            | 336.189           | 314.684           | 13.711            | 328.395           |
| PROVISIONS                                                                        | (Beşinci Bölüm -II) (5)  | 192.534           | 2.172             | 194.706           | 198.842           | 2.401             | 201.243           |
| Provision for Restructuring                                                       |                          |                   |                   | 0                 |                   |                   | 0                 |
| Reserves for Employee Benefits                                                    |                          | 145.336           |                   | 145.336           | 144.641           |                   | 144.641           |
| Insurance Technical Reserves (Net)                                                |                          |                   |                   | 0                 |                   |                   | 0                 |
| Other provisions                                                                  |                          | 47.198            | 2.172             | 49.370            | 54.201            | 2.401             | 56.602            |
| CURRENT TAX LIABILITIES                                                           | (Beşinci Bölüm -II) (6)  | 80.652            | 10.621            | 91.273            | 71.950            | 11.018            | 82.968            |
| DEFERRED TAX LIABILITY                                                            |                          |                   |                   | 0                 |                   |                   | 0                 |
| LIABILITIES RELATED TO ASSETS HELD FOR SALE AND DISCONTINUED OPERATIONS (Net)     | (Beşinci Bölüm -II) (7)  | 0                 | 0                 | 0                 | 0                 | 0                 | 0                 |
| Held For Sale                                                                     |                          |                   |                   | 0                 |                   |                   | 0                 |
| Related to Discontinued Operations                                                |                          |                   |                   | 0                 |                   |                   | 0                 |
| SUBORDINATED DEBT                                                                 | (Beşinci Bölüm -II) (8)  | 0                 | 1.977.544         | 1.977.544         | 0                 | 1.732.562         | 1.732.562         |
| Loans                                                                             |                          |                   | 1.977.544         | 1.977.544         |                   | 1.732.562         | 1.732.562         |
| Other Debt Instruments                                                            |                          |                   |                   | 0                 |                   |                   | 0                 |
| OTHER LIABILITIES                                                                 | (Beşinci Bölüm -II)(9)   | 1.528.817         | 493.850           | 2.022.667         | 1.404.812         | 187.554           | 1.592.366         |
| EQUITY                                                                            | (Beşinci Bölüm -II) (10) | 4.088.181         | 3.296             | 4.091.477         | 4.038.919         | 5.308             | 4.044.227         |
| Issued capital                                                                    |                          | 1.350.000         |                   | 1.350.000         | 1.350.000         |                   | 1.350.000         |
| Capital Reserves                                                                  |                          | 1.003.157         | 0                 | 1.003.157         | 960.566           | 0                 | 960.566           |
| Equity Share Premiums                                                             |                          | 14.855            |                   | 14.855            | 14.855            |                   | 14.855            |
| Share Cancellation Profits                                                        |                          |                   |                   | 0                 |                   |                   | 0                 |
| Other Capital Reserves                                                            |                          | 988.302           |                   | 988.302           | 945.711           |                   | 945.711           |
|                                                                                   |                          |                   |                   |                   |                   |                   |                   |

|                                                                                        |  |            |            |            |            |            |            |
|----------------------------------------------------------------------------------------|--|------------|------------|------------|------------|------------|------------|
| Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss |  | 252.134    |            | 252.134    | 254.045    |            | 254.045    |
| Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss     |  | 114.697    | 3.296      | 117.993    | 90.833     | 5.308      | 96.141     |
| Profit Reserves                                                                        |  | 1.743.696  | 0          | 1.743.696  | 1.492.590  | 0          | 1.492.590  |
| Legal Reserves                                                                         |  | 143.156    |            | 143.156    | 130.419    |            | 130.419    |
| Statutory Reserves                                                                     |  |            |            | 0          |            |            | 0          |
| Extraordinary Reserves                                                                 |  | 1.600.540  |            | 1.600.540  | 1.362.171  |            | 1.362.171  |
| Other Profit Reserves                                                                  |  |            |            | 0          |            |            | 0          |
| Profit or Loss                                                                         |  | -375.503   | 0          | -375.503   | -109.115   | 0          | -109.115   |
| Prior Years' Profit or Loss                                                            |  | -430.857   |            | -430.857   | -363.852   |            | -363.852   |
| Current Period Net Profit Or Loss                                                      |  | 55.354     |            | 55.354     | 254.737    |            | 254.737    |
| Non-controlling Interests                                                              |  |            |            | 0          |            |            | 0          |
| Total equity and liabilities                                                           |  | 29.229.315 | 45.428.535 | 74.657.850 | 27.198.281 | 42.117.518 | 69.315.799 |

## Off-Balance Sheet Items (TFRS 9 Impairment Model Applied)

|                                |                |
|--------------------------------|----------------|
| Presentation Currency          | 1.000 TL       |
| Nature of Financial Statements | Unconsolidated |

|                                                                  | Footnote Reference      | Current Period<br>31.03.2021 |           |            | Previous Period<br>31.12.2020 |           |            |
|------------------------------------------------------------------|-------------------------|------------------------------|-----------|------------|-------------------------------|-----------|------------|
|                                                                  |                         | TC                           | FC        | Total      | TC                            | FC        | Total      |
| <b>Off-Balance Sheet Items (TFRS 9 Impairment Model Applied)</b> |                         |                              |           |            |                               |           |            |
| <b>OFF-BALANCE SHEET COMMITMENTS</b>                             |                         | 10.788.876                   | 9.719.861 | 20.508.737 | 11.377.799                    | 9.281.131 | 20.658.930 |
| GUARANTIES AND WARRANTIES                                        | (Beşinci Bölüm-III) (1) | 5.910.245                    | 6.425.972 | 12.336.217 | 5.710.137                     | 5.411.694 | 11.121.831 |
| Letters of Guarantee                                             |                         | 5.814.064                    | 3.831.102 | 9.645.166  | 5.647.191                     | 3.555.738 | 9.202.929  |
| Guarantees Subject to State Tender Law                           |                         | 885.125                      | 85.299    | 970.424    | 876.326                       | 77.888    | 954.214    |
| Guarantees Given for Foreign Trade Operations                    |                         | 15                           | 1.109.448 | 1.109.463  | 15                            | 1.043.724 | 1.043.739  |
| Other Letters of Guarantee                                       |                         | 4.928.924                    | 2.636.355 | 7.565.279  | 4.770.850                     | 2.434.126 | 7.204.976  |
| Bank Acceptances                                                 |                         | 0                            | 69.526    | 69.526     | 0                             | 49.363    | 49.363     |
| Import Letter of Acceptance                                      |                         |                              | 69.526    | 69.526     |                               | 49.363    | 49.363     |
| Other Bank Acceptances                                           |                         |                              |           | 0          |                               |           | 0          |
| Letters of Credit                                                |                         | 63.673                       | 2.513.055 | 2.576.728  | 39.522                        | 1.731.270 | 1.770.792  |
| Documentary Letters of Credit                                    |                         |                              |           | 0          |                               |           | 0          |
| Other Letters of Credit                                          |                         | 63.673                       | 2.513.055 | 2.576.728  | 39.522                        | 1.731.270 | 1.770.792  |
| Prefinancing Given as Guarantee                                  |                         |                              |           | 0          |                               |           | 0          |
| Endorsements                                                     |                         | 0                            | 0         | 0          | 0                             | 0         | 0          |
| Endorsements to the Central Bank of Turkey                       |                         |                              |           | 0          |                               |           | 0          |
| Other Endorsements                                               |                         |                              |           | 0          |                               |           | 0          |
| Other Guarantees                                                 |                         |                              | 12.289    | 12.289     |                               | 75.323    | 75.323     |
| Other Collaterals                                                |                         | 32.508                       |           | 32.508     | 23.424                        |           | 23.424     |
| COMMITMENTS                                                      | (Beşinci Bölüm-III) (1) | 2.640.302                    | 485.062   | 3.125.364  | 2.395.012                     | 850.025   | 3.245.037  |
| Irrevocable Commitments                                          |                         | 2.636.302                    | 485.062   | 3.121.364  | 2.391.012                     | 850.025   | 3.241.037  |
| Forward Asset Purchase Commitments                               |                         | 337.216                      | 485.062   | 822.278    | 359.047                       | 850.025   | 1.209.072  |
| Share Capital Commitments to Associates and Subsidiaries         |                         |                              |           | 0          |                               |           | 0          |
| Loan Granting Commitments                                        |                         | 509.344                      |           | 509.344    | 429.887                       |           | 429.887    |
| Securities Issue Brokerage Commitments                           |                         |                              |           | 0          |                               |           | 0          |
| Commitments for Reserve Requirements                             |                         |                              |           | 0          |                               |           | 0          |
| Commitments for Cheque Payments                                  |                         | 816.779                      |           | 816.779    | 667.621                       |           | 667.621    |
| Tax and Fund Liabilities Arised from Export Commitments          |                         | 13.303                       |           | 13.303     | 13.538                        |           | 13.538     |
| Commitments for Credit Card Limits                               |                         | 958.671                      |           | 958.671    | 919.974                       |           | 919.974    |
| Commitments for Credit Cards and Banking Services Promotions     |                         | 440                          |           | 440        | 398                           |           | 398        |
| Receivables from Short Sale Commitments of Marketable Securities |                         |                              |           | 0          |                               |           | 0          |
| Payables for Short Sale Commitments of Marketable Securities     |                         |                              |           | 0          |                               |           | 0          |
| Other Irrevocable Commitments                                    |                         | 549                          |           | 549        | 547                           |           | 547        |
| Revocable Commitments                                            |                         | 4.000                        | 0         | 4.000      | 4.000                         | 0         | 4.000      |

|                                                   |                         |             |            |             |            |            |             |
|---------------------------------------------------|-------------------------|-------------|------------|-------------|------------|------------|-------------|
| Revocable Loan Granting Commitments               |                         |             |            | 0           |            |            | 0           |
| Other Revocable Commitments                       |                         | 4.000       |            | 4.000       | 4.000      |            | 4.000       |
| DERIVATIVE FINANCIAL INSTRUMENTS                  | (Beşinci Bölüm-III) (2) | 2.238.329   | 2.808.827  | 5.047.156   | 3.272.650  | 3.019.412  | 6.292.062   |
| Derivative Financial Instruments Held For Hedging |                         | 0           | 0          | 0           | 0          | 0          | 0           |
| Fair Value Hedges                                 |                         |             |            | 0           |            |            | 0           |
| Cash Flow Hedges                                  |                         |             |            | 0           |            |            | 0           |
| Hedges of Net Investment in Foreign Operations    |                         |             |            | 0           |            |            | 0           |
| Derivative Financial Instruments Held For Trading |                         | 2.238.329   | 2.808.827  | 5.047.156   | 3.272.650  | 3.019.412  | 6.292.062   |
| Forward Buy or Sell Transactions                  |                         | 236.997     | 235.168    | 472.165     | 128.188    | 114.937    | 243.125     |
| Forward Foreign Currency Buying Transactions      |                         | 97.295      | 140.031    | 237.326     | 83.763     | 39.298     | 123.061     |
| Forward Foreign Currency Sale Transactions        |                         | 139.702     | 95.137     | 234.839     | 44.425     | 75.639     | 120.064     |
| Other Forward Buy or Sell Transactions            |                         | 2.001.332   | 2.573.659  | 4.574.991   | 3.144.462  | 2.904.475  | 6.048.937   |
| Other                                             |                         |             |            | 0           |            |            | 0           |
| CUSTODY AND PLEDGES RECEIVED                      |                         | 92.946.807  | 26.643.641 | 119.590.448 | 87.262.122 | 24.652.412 | 111.914.534 |
| ITEMS HELD IN CUSTODY                             |                         | 7.107.602   | 8.740.147  | 15.847.749  | 5.519.997  | 8.677.435  | 14.197.432  |
| Customer Fund and Portfolio Balances              |                         | 4.258.571   |            | 4.258.571   | 2.911.168  |            | 2.911.168   |
| Securities Held in Custody                        |                         | 16.808      | 412.873    | 429.681     | 137.652    | 344.021    | 481.673     |
| Cheques Received for Collection                   |                         | 2.007.002   | 350.165    | 2.357.167   | 1.696.146  | 275.497    | 1.971.643   |
| Commercial Notes Received for Collection          |                         | 577.071     | 95.663     | 672.734     | 526.549    | 83.168     | 609.717     |
| Other Assets Received for Collection              |                         | 103         |            | 103         | 103        |            | 103         |
| Securities that will be Intermediated to Issue    |                         |             |            | 0           |            |            | 0           |
| Other Items Under Custody                         |                         | 214.922     | 1.335.490  | 1.550.412   | 215.254    | 1.519.560  | 1.734.814   |
| Custodians                                        |                         | 33.125      | 6.545.956  | 6.579.081   | 33.125     | 6.455.189  | 6.488.314   |
| PLEDGED ITEMS                                     |                         | 85.839.205  | 17.903.494 | 103.742.699 | 81.742.125 | 15.974.977 | 97.717.102  |
| Securities                                        |                         | 11.354.404  | 5.124.164  | 16.478.568  | 11.668.013 | 4.659.421  | 16.327.434  |
| Guarantee Notes                                   |                         | 1.680.494   | 249.613    | 1.930.107   | 1.438.998  | 219.572    | 1.658.570   |
| Commodity                                         |                         | 7.804.451   | 2.180.389  | 9.984.840   | 6.545.244  | 1.758.326  | 8.303.570   |
| Warrant                                           |                         |             |            | 0           |            |            | 0           |
| Real Estate                                       |                         | 59.445.387  | 7.804.682  | 67.250.069  | 56.903.781 | 6.988.385  | 63.892.166  |
| Other Pledged Items                               |                         | 5.279.663   | 2.535.996  | 7.815.659   | 4.924.606  | 2.341.372  | 7.265.978   |
| Depositories Receiving Pledged Items              |                         | 274.806     | 8.650      | 283.456     | 261.483    | 7.901      | 269.384     |
| ACCEPTED BILL, GUARANTIES AND WARRANTEES          |                         |             |            | 0           |            |            | 0           |
| TOTAL OFF-BALANCE SHEET ACCOUNTS                  |                         | 103.735.683 | 36.363.502 | 140.099.185 | 98.639.921 | 33.933.543 | 132.573.464 |

# Statement of Profit or Loss (TFRS 9 Impairment Model Applied)

|                                |                |
|--------------------------------|----------------|
| Presentation Currency          | 1.000 TL       |
| Nature of Financial Statements | Unconsolidated |

|                                                                      | Footnote Reference     | Current Period<br>01.01.2021 - 31.03.2021 | Previous Period<br>01.01.2020 - 31.03.2020 |
|----------------------------------------------------------------------|------------------------|-------------------------------------------|--------------------------------------------|
| <b>Statement of Profit or Loss (TFRS 9 Impairment Model Applied)</b> |                        |                                           |                                            |
| <b>INCOME AND EXPENSE ITEMS</b>                                      |                        |                                           |                                            |
| PROFIT SHARE INCOME                                                  | (Beşinci Bölüm-IV) (1) | 1.039.904                                 | 808.586                                    |
| Profit Share on Loans                                                |                        | 881.687                                   | 714.123                                    |
| Income Received From Reserve Deposits                                |                        | 20.367                                    | 864                                        |
| Income Received From Banks                                           |                        | 100                                       | 350                                        |
| Income Received From Marketable Securities Portfolio                 |                        | 130.033                                   | 88.660                                     |
| Financial Assets At Fair Value Through Profit Loss                   |                        | 38.182                                    | 11.092                                     |
| Financial Assets At Fair Value Through Other Comprehensive Income    |                        | 36.239                                    | 36.893                                     |
| Financial Assets Measured at Amortised Cost                          |                        | 55.612                                    | 40.675                                     |
| Finance Lease Income                                                 |                        | 7.144                                     | 3.991                                      |
| Other Profit Share Income                                            |                        | 573                                       | 598                                        |
| PROFIT SHARE EXPENSES (-)                                            | (Beşinci Bölüm-IV)(2)  | -780.804                                  | -435.907                                   |
| Expenses on Profit Sharing Accounts                                  |                        | -413.987                                  | -288.353                                   |
| Profit Share Expense on Funds Borrowed                               |                        | -287.874                                  | -122.775                                   |
| Profit Share Expense on Money Market Borrowings                      |                        | -42.743                                   | -2.395                                     |
| Profit Share Expense on Leases                                       |                        | -12.742                                   | -14.823                                    |
| Other Profit Share Expense                                           |                        | -23.458                                   | -7.561                                     |
| NET PROFIT SHARE INCOME (LOSS)                                       |                        | 259.100                                   | 372.679                                    |
| NET FEE AND COMMISSION INCOME OR EXPENSES                            |                        | 77.898                                    | 61.292                                     |
| Fees and Commissions Received                                        |                        | 118.774                                   | 98.253                                     |
| From Noncash Loans                                                   |                        | 33.182                                    | 31.634                                     |
| Other                                                                | (Beşinci Bölüm-IV)(3)  | 85.592                                    | 66.619                                     |
| Fees and Commissions Paid (-)                                        |                        | -40.876                                   | -36.961                                    |
| Paid for Noncash Loans                                               |                        | -68                                       | -52                                        |
| Other                                                                | (Beşinci Bölüm-IV)(3)  | -40.808                                   | -36.909                                    |
| DIVIDEND INCOME                                                      | (Beşinci Bölüm-IV)(4)  | 0                                         |                                            |
| TRADING INCOME OR LOSS (Net)                                         | (Beşinci Bölüm-IV)(5)  | 5.332                                     | 25.915                                     |
| Gains (Losses) Arising from Capital Markets Transactions             |                        | 32.711                                    | 7.611                                      |
| Gains (Losses) Arising From Derivative Financial Transactions        |                        | 115.980                                   | 8.597                                      |
| Foreign Exchange Gains or Losses                                     |                        | -143.359                                  | 9.707                                      |
| OTHER OPERATING INCOME                                               | (Beşinci Bölüm-IV)(6)  | 300.533                                   | 106.056                                    |
| GROSS PROFIT FROM OPERATING ACTIVITIES                               |                        | 642.863                                   | 565.942                                    |
| ALLOWANCE EXPENSES FOR EXPECTED CREDIT LOSSES ( - )                  | (Beşinci Bölüm-IV)(7)  | -226.057                                  | -239.311                                   |
| OTHER ALLOWANCE EXPENSES ( - )                                       |                        | -6.815                                    | -3.636                                     |
| PERSONNEL EXPENSES (-)                                               |                        | -187.744                                  | -179.057                                   |
| OTHER OPERATING EXPENSES (-)                                         | (Beşinci Bölüm-IV)(8)  | -149.398                                  | -128.900                                   |
| NET OPERATING INCOME (LOSS)                                          |                        | 72.849                                    | 15.038                                     |
| AMOUNT IN EXCESS RECORDED AS GAIN AFTER MERGER                       |                        | 0                                         |                                            |
| PROFIT (LOSS) FROM COMPANIES ACCOUNTED FOR USING EQUITY METHOD       |                        | 0                                         |                                            |
| NET MONETARY POSITION GAIN (LOSS)                                    |                        | 0                                         |                                            |
| PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX                 | (Beşinci Bölüm-IV)(9)  | 72.849                                    | 15.038                                     |
| TAX PROVISION FOR CONTINUING OPERATIONS (+/-)                        | (Beşinci Bölüm-IV)(10) | -17.495                                   | -2.988                                     |
| Expense Effect of Deferred Tax                                       |                        | -126.653                                  | -53.063                                    |
| Income Effect of Deferred Tax                                        |                        | 109.158                                   | 50.075                                     |
| NET PERIOD PROFIT (LOSS) FROM CONTINUING OPERATIONS                  | (Beşinci Bölüm-IV)(11) | 55.354                                    | 12.050                                     |
| INCOME ON DISCONTINUED OPERATIONS                                    | (Beşinci Bölüm-IV)(11) | 0                                         | 0                                          |
| EXPENSES ON DISCONTINUED OPERATIONS (-)                              |                        | 0                                         | 0                                          |
| PROFIT (LOSS) ON DISCONTINUED OPERATIONS BEFORE TAX                  |                        | 0                                         | 0                                          |
| TAX PROVISION FOR DISCONTINUED OPERATIONS (+/-)                      |                        | 0                                         | 0                                          |
| NET PERIOD PROFIT/LOSS FROM DISCONTINUED OPERATIONS                  |                        | 0                                         | 0                                          |
| NET PROFIT OR LOSS FOR THE PERIOD                                    | (Beşinci Bölüm-IV)(12) | 55.354                                    | 12.050                                     |
| Profit (Loss) Attributable to Group                                  |                        | 55.354                                    | 12.050                                     |
| Profit (loss), attributable to non-controlling interests             |                        | 0                                         |                                            |
| <b>Profit (loss) per share</b>                                       |                        |                                           |                                            |
| <b>Profit (Loss) per Share</b>                                       |                        |                                           |                                            |



# Statement of Profit or Loss and Other Comprehensive Income (TFRS 9 Impairment Model Applied)

|                                |                |
|--------------------------------|----------------|
| Presentation Currency          | 1.000 TL       |
| Nature of Financial Statements | Unconsolidated |

|                                                                                                                         | Footnote Reference | Current Period<br>01.01.2021 - 31.03.2021 | Previous Period<br>01.01.2020 - 31.03.2020 |
|-------------------------------------------------------------------------------------------------------------------------|--------------------|-------------------------------------------|--------------------------------------------|
| Statement of Profit or Loss and Other Comprehensive Income (TFRS 9 Impairment Model Applied)                            |                    |                                           |                                            |
| PROFIT (LOSS)                                                                                                           |                    | 55.354                                    | 12.050                                     |
| OTHER COMPREHENSIVE INCOME                                                                                              |                    | 19.941                                    | -28.235                                    |
| Other Comprehensive Income that will not be Reclassified to Profit or Loss                                              |                    | -1.911                                    | -1.701                                     |
| Gains (Losses) on Revaluation of Property, Plant and Equipment                                                          |                    | -1.911                                    | -1.701                                     |
| Other Comprehensive Income That Will Be Reclassified to Profit or Loss                                                  |                    | 21.852                                    | -26.534                                    |
| Exchange Differences on Translation                                                                                     |                    | 29.635                                    | 19.348                                     |
| Valuation and/or Reclassification Profit or Loss from financial assets at fair value through other comprehensive income |                    | -2.232                                    | -58.823                                    |
| Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss                  |                    | -5.551                                    | 12.941                                     |
| TOTAL COMPREHENSIVE INCOME (LOSS)                                                                                       |                    | 75.295                                    | -16.185                                    |

# Statement of Cash Flow (TFRS 9 Impairment Model Applied)

|                                |                |
|--------------------------------|----------------|
| Presentation Currency          | 1.000 TL       |
| Nature of Financial Statements | Unconsolidated |

|                                                                                              | Footnote Reference | Current Period<br>01.01.2021 - 31.03.2021 | Previous Period<br>01.01.2020 - 31.03.2020 |
|----------------------------------------------------------------------------------------------|--------------------|-------------------------------------------|--------------------------------------------|
| <b>Statement of Cash Flow (TFRS 9 Impairment Model Applied)</b>                              |                    |                                           |                                            |
| <b>CASH FLOWS FROM USED IN BANKING OPERATIONS</b>                                            |                    |                                           |                                            |
| Operating Profit Before Changes in Operating Assets and Liabilities                          |                    | 580.806                                   | 385.450                                    |
| Profit Share Income Received                                                                 |                    | 929.499                                   | 770.157                                    |
| Profit Share Expense Paid                                                                    |                    | -623.651                                  | -241.828                                   |
| Fees and Commissions Received                                                                |                    | 85.592                                    | 66.619                                     |
| Other Gains                                                                                  |                    | 172.788                                   | 84.012                                     |
| Collections from Previously Written Off Loans and Other Receivables                          |                    | 115.020                                   | 120.355                                    |
| Cash Payments to Personnel and Service Suppliers                                             |                    | -229.643                                  | -220.288                                   |
| Taxes Paid                                                                                   |                    | -41.185                                   | -14.284                                    |
| Other                                                                                        |                    | 172.386                                   | -179.293                                   |
| Changes in Operating Assets and Liabilities Subject to Banking Operations                    |                    | -297.405                                  | -908.260                                   |
| Net (Increase) Decrease in Financial Assets at Fair Value through Profit or Loss             |                    | -73.285                                   | -1.595.936                                 |
| Net (Increase) Decrease in Due From Banks                                                    |                    | -1.766.879                                | 2.663.017                                  |
| Net (Increase) Decrease in Loans                                                             |                    | -1.803.963                                | -3.280.384                                 |
| Net (Increase) Decrease in Other Assets                                                      |                    | 174.717                                   | -59.334                                    |
| Net (Increase) Decrease in Funds Collected From Banks                                        |                    | 70.222                                    | -520.248                                   |
| Net Increase (Decrease) in Other Funds Collected                                             |                    | 2.452.981                                 | 2.908.842                                  |
| Net Increase (Decrease) Other Liabilities                                                    |                    | 648.802                                   | -1.024.217                                 |
| Net Cash Provided From Banking Operations                                                    |                    | 283.401                                   | -522.810                                   |
| <b>CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES</b>                                        |                    |                                           |                                            |
| Net Cash Flows from (used in) Investing Activities                                           |                    | 147.493                                   | -790.202                                   |
| Cash Paid For Tangible And Intangible Asset Purchases                                        |                    | -56.725                                   | -38.295                                    |
| Cash Obtained from Tangible and Intangible Asset Sales                                       |                    | 29.422                                    | 72.153                                     |
| Cash Paid for Purchase of Financial Assets At Fair Value Through Other Comprehensive Income  |                    | -987.096                                  | -60.158                                    |
| Cash Obtained from Sale of Financial Assets At Fair Value Through Other Comprehensive Income |                    | 1.159.759                                 | 94.668                                     |
| Cash Paid for Purchase of Financial Assets At Amortised Cost                                 |                    | -495.075                                  | -937.857                                   |
| Cash Obtained from Sale of Financial Assets At Amortised Cost                                |                    | 497.208                                   | 79.287                                     |
| <b>CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES</b>                                        |                    |                                           |                                            |
| Net cash flows from (used in) financing activities                                           |                    | -81.097                                   | -78.708                                    |
| Cash Obtained from Loans and Securities Issued                                               |                    | 12.239.411                                | 5.467.649                                  |
| Cash Outflow Arised From Loans and Securities Issued                                         |                    | -12.228.637                               | -5.463.234                                 |
| Payments of lease liabilities                                                                |                    | -20.606                                   | -20.404                                    |
| Other                                                                                        |                    | -71.265                                   | -62.719                                    |
| Effect of Change in Foreign Exchange Rate on Cash and Cash Equivalents                       |                    | 450.639                                   | 322.410                                    |
| Net Increase (Decrease) in Cash and Cash Equivalents                                         |                    | 800.436                                   | -1.069.310                                 |
| Cash and Cash Equivalents at Beginning of the Period                                         |                    | 8.055.277                                 | 7.182.466                                  |
| Cash and Cash Equivalents at End of the Period                                               |                    | 8.855.713                                 | 6.113.156                                  |



Statement of changes in equity (TFRS 9 Impairment Model Applied)

|                                |                |
|--------------------------------|----------------|
| Presentation Currency          | 1.000 TL       |
| Nature of Financial Statements | Unconsolidated |

|                                            |                                                                  | Footnote Reference | Issued Capital | Share Premium | Other Capital Reserves | Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit and Loss |                                                                       | Other Accumulated Comprehensive Income That Will Be Reclassified In Profit and Loss |                                                                                                                                                     | Profit Reserves | Prior Years' Profits or Losses | Current Period Net Profit (Loss) | Total Equity Except from Non-controlling Interests | Non-controlling Interests | Total Equity |
|--------------------------------------------|------------------------------------------------------------------|--------------------|----------------|---------------|------------------------|-----------------------------------------------------------------------------------------|-----------------------------------------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|--------------------------------|----------------------------------|----------------------------------------------------|---------------------------|--------------|
|                                            |                                                                  |                    |                |               |                        | Tangible and Intangible Assets Revaluation Reserve                                      | Accumulated Gains / Losses on Remeasurements of Defined Benefit Plans | Exchange Differences on Translation                                                 | Accumulated gains (losses) due to revaluation and/or reclassification of financial assets measured at fair value through other comprehensive income |                 |                                |                                  |                                                    |                           |              |
| Previous Period<br>01.01.2020 - 31.03.2020 | Statement of changes in equity (TFRS 9 Impairment Model Applied) |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           |              |
|                                            | CHANGES IN EQUITY ITEMS                                          |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           |              |
|                                            | Equity at beginning of period                                    |                    | 900.000        |               | 1.345.134              | 270.910                                                                                 | -27.506                                                               | 72.638                                                                              | 40.056                                                                                                                                              | 1.430.225       | -272.957                       | 63.429                           | 3.821.929                                          |                           | 3.821.929    |
|                                            | Adjustments Related to TMS 8                                     |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           | 0            |
|                                            | Effect Of Corrections                                            |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           | 0            |
|                                            | Effect Of Changes In Accounting Policy                           |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           | 0            |
|                                            | Adjusted Beginning Balance                                       |                    | 900.000        |               | 1.345.134              | 270.910                                                                                 | -27.506                                                               | 72.638                                                                              | 40.056                                                                                                                                              | 1.430.225       | -272.957                       | 63.429                           | 3.821.929                                          |                           | 3.821.929    |
|                                            | Total Comprehensive Income (Loss)                                |                    |                |               |                        | -1.701                                                                                  |                                                                       | 19.348                                                                              | -45.882                                                                                                                                             |                 |                                | 12.050                           | -16.185                                            |                           | -16.185      |
|                                            | Capital Increase in Cash                                         |                    | 450.000        | 14.855        | -464.855               |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           | 0            |
|                                            | Capital Increase Through Internal Reserves                       |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           | 0            |
|                                            | Issued Capital Inflation Adjustment Difference                   |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           | 0            |
|                                            | Convertible Bonds                                                |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           | 0            |
|                                            | Subordinated Debt                                                |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           | 0            |
|                                            | Increase (decrease) through other changes, equity                |                    |                |               | 28.963                 |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     | 18              | -54.323                        |                                  | -25.342                                            |                           | -25.342      |
|                                            | Profit Distributions                                             |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     | 62.347          | 1.082                          | -63.429                          |                                                    |                           | 0            |
|                                            | Dividends Paid                                                   |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           | 0            |
|                                            | Transfers To Reserves                                            |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     | 62.347          | -62.347                        |                                  |                                                    |                           | 0            |
|                                            | Other                                                            |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 | 63.429                         | -63.429                          |                                                    |                           | 0            |
|                                            | Equity at end of period                                          |                    | 1.350.000      | 14.855        | 909.242                | 269.209                                                                                 | -27.506                                                               | 91.986                                                                              | -5.826                                                                                                                                              | 1.492.590       | -326.198                       | 12.050                           | 3.780.402                                          |                           | 3.780.402    |
| Current Period<br>01.01.2021 - 31.03.2021  | Statement of changes in equity (TFRS 9 Impairment Model Applied) |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           |              |
|                                            | CHANGES IN EQUITY ITEMS                                          |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           |              |
|                                            | Equity at beginning of period                                    |                    | 1.350.000      | 14.855        | 945.711                | 300.370                                                                                 | -46.325                                                               | 92.333                                                                              | 3.808                                                                                                                                               | 1.492.590       | -363.852                       | 254.737                          | 4.044.227                                          |                           | 4.044.227    |
|                                            | Adjustments Related to TMS 8                                     |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           | 0            |
|                                            | Effect Of Corrections                                            |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           | 0            |
|                                            | Effect Of Changes In Accounting Policy                           |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           | 0            |
|                                            | Adjusted Beginning Balance                                       |                    | 1.350.000      | 14.855        | 945.711                | 300.370                                                                                 | -46.325                                                               | 92.333                                                                              | 3.808                                                                                                                                               | 1.492.590       | -363.852                       | 254.737                          | 4.044.227                                          |                           | 4.044.227    |
|                                            | Total Comprehensive Income (Loss)                                |                    |                |               |                        | -1.911                                                                                  |                                                                       | 29.635                                                                              | -7.783                                                                                                                                              |                 |                                | 55.354                           | 75.295                                             |                           | 75.295       |
|                                            | Capital Increase in Cash                                         |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           | 0            |
|                                            | Capital Increase Through Internal Reserves                       |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           | 0            |
|                                            | Issued Capital Inflation Adjustment Difference                   |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           | 0            |
|                                            | Convertible Bonds                                                |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           | 0            |
|                                            | Subordinated Debt                                                |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           | 0            |
|                                            | Increase (decrease) through other changes, equity                |                    |                |               | 42.591                 |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     | 8.030           | -78.666                        |                                  | -28.045                                            |                           | -28.045      |
|                                            | Profit Distributions                                             |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     | 243.076         | 11.661                         | -254.737                         |                                                    |                           | 0            |
|                                            | Dividends Paid                                                   |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 |                                |                                  |                                                    |                           | 0            |
|                                            | Transfers To Reserves                                            |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     | 243.076         | -243.076                       |                                  |                                                    |                           | 0            |
|                                            | Other                                                            |                    |                |               |                        |                                                                                         |                                                                       |                                                                                     |                                                                                                                                                     |                 | 254.737                        | -254.737                         |                                                    |                           | 0            |
|                                            | Equity at end of period                                          |                    | 1.350.000      | 14.855        | 988.302                | 298.459                                                                                 | -46.325                                                               | 121.968                                                                             | -3.975                                                                                                                                              | 1.743.696       | -430.857                       | 55.354                           | 4.091.477                                          |                           | 4.091.477    |