

**DAGI YATIRIM HOLDİNG A.Ş.**  
**Financial Report**  
**Unconsolidated**  
**2021 - 1. 3 Monthly Notification**

**General Information About Financial Statements**

## Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2021	Previous Period 31.12.2020
<b>Statement of Financial Position (Balance Sheet)</b>			
<b>Assets [abstract]</b>			
<b>CURRENT ASSETS</b>			
Cash and cash equivalents		23.332	31.885
Financial Investments		277.502	274.505
Trade Receivables		0	0
Other Receivables		61.919	50.754
Other Receivables Due From Related Parties	3	0	0
Other Receivables Due From Unrelated Parties		61.919	50.754
Prepayments		34.882	46.222
Other current assets		148.615	116.450
<b>SUB-TOTAL</b>		<b>546.250</b>	<b>519.816</b>
<b>Total current assets</b>		<b>546.250</b>	<b>519.816</b>
<b>NON-CURRENT ASSETS</b>			
Investments accounted for using equity method	6	68.468.340	37.910.980
Property, plant and equipment	7	0	0
Land and Premises		0	0
Intangible assets and goodwill	8	0	0
Goodwill		0	0
<b>Total non-current assets</b>		<b>68.468.340</b>	<b>37.910.980</b>
<b>Total assets</b>		<b>69.014.590</b>	<b>38.430.796</b>
<b>LIABILITIES AND EQUITY</b>			
<b>CURRENT LIABILITIES</b>			
Trade Payables		2.475	17.812
Trade Payables to Related Parties	3-5	0	0
Trade Payables to Unrelated Parties	5	2.475	17.812
Payables on Financial Sector Operations		0	0
Employee Benefit Obligations		28.260	15.884
Other Payables		17.811.257	508.808
Other Payables to Related Parties	3	17.811.257	508.808
Deferred Income Other Than Contract Liabilities		0	64.098
Current tax liabilities, current		0	0
Current provisions		13.117	2.946
Current provisions for employee benefits	9	13.117	2.946
<b>SUB-TOTAL</b>		<b>17.855.109</b>	<b>609.548</b>
<b>Total current liabilities</b>		<b>17.855.109</b>	<b>609.548</b>
<b>NON-CURRENT LIABILITIES</b>			
Non-current provisions		9.633	23.041
Non-current provisions for employee benefits	9	9.633	23.041
Deferred Tax Liabilities	14	8.565.165	5.581.177
Other non-current liabilities		0	0
<b>Total non-current liabilities</b>		<b>8.574.798</b>	<b>5.604.218</b>
<b>Total liabilities</b>		<b>26.429.907</b>	<b>6.213.766</b>
<b>EQUITY</b>			
Equity attributable to owners of parent		42.584.683	32.217.030
Issued capital	10	10.800.000	10.800.000
Inflation Adjustments on Capital	10	1.655.953	1.655.953
Share Premium (Discount)	10	15.706	15.706
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		2.360.300	2.346.011
Gains (Losses) from investments in equity instruments		2.358.813	2.358.813
Gains (Losses) on Revaluation and Remeasurement	10	1.487	-12.802
Gains (Losses) on Remeasurements of Defined Benefit Plans	10	1.487	-12.802
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		0	0
Restricted Reserves Appropriated From Profits	10	851.267	851.267
Prior Years' Profits or Losses	10	16.548.093	2.892.153
Current Period Net Profit Or Loss		10.353.364	13.655.940
<b>Total equity</b>		<b>42.584.683</b>	<b>32.217.030</b>

Total Liabilities and Equity		69.014.590	38.430.796
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# Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2021 - 31.03.2021	Previous Period 01.01.2020 - 31.03.2020
<b>Statement of Profit or Loss and Other Comprehensive Income</b>			
<b>PROFIT (LOSS)</b>			
Revenue	11	0	0
Cost of sales	11	0	0
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		0	0
Revenue from Finance Sector Operations		0	0
Cost of Finance Sector Operations		0	0
GROSS PROFIT (LOSS) FROM FINANCE SECTOR OPERATIONS		0	0
GROSS PROFIT (LOSS)		0	0
General Administrative Expenses		-284.840	-99.100
Marketing Expenses		0	0
Research and development expense		0	0
Other Income from Operating Activities		75.734	19.477
Other Expenses from Operating Activities		-17.568	-279
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-226.674	-79.902
Investment Activity Income		2.997	100.308
Investment Activity Expenses		0	-142.298
Share of Profit (Loss) from Investments Accounted for Using Equity Method	6	13.557.358	-673.468
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		13.333.681	-795.360
Finance income	12	0	0
Finance costs	13	-359	-350
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		13.333.322	-795.710
Tax (Expense) Income, Continuing Operations		-2.979.958	158.232
Deferred Tax (Expense) Income	14	-2.979.958	158.232
PROFIT (LOSS) FROM CONTINUING OPERATIONS		10.353.364	-637.478
PROFIT (LOSS)		10.353.364	-637.478
<b>Profit (loss), attributable to [abstract]</b>			
Non-controlling Interests		0	0
Owners of Parent		10.353.364	-637.478
<b>Earnings per share [abstract]</b>			
<b>Earnings per share [line items]</b>			
<b>Basic earnings per share</b>			
<b>Diluted Earnings Per Share</b>			
<b>OTHER COMPREHENSIVE INCOME</b>			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		14.289	7.058
Gains (Losses) on Remeasurements of Defined Benefit Plans		18.319	9.049
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-4.030	-1.991
Deferred Tax (Expense) Income		-4.030	-1.991
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0
<b>OTHER COMPREHENSIVE INCOME (LOSS)</b>		<b>14.289</b>	<b>7.058</b>
<b>TOTAL COMPREHENSIVE INCOME (LOSS)</b>		<b>10.367.653</b>	<b>-630.420</b>
<b>Total Comprehensive Income Attributable to</b>			
Non-controlling Interests		0	0
Owners of Parent		10.367.653	-630.420

# Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2021 - 31.03.2021	Previous Period 01.01.2020 - 31.03.2020
<b>Statement of cash flows (Indirect Method)</b>			
<b>CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES</b>		<b>16.991.808</b>	<b>5.776</b>
Profit (Loss)		10.353.364	-637.478
Profit (Loss) from Continuing Operations		10.353.364	-637.478
<b>Adjustments to Reconcile Profit (Loss)</b>		<b>-10.583.275</b>	<b>552.455</b>
Adjustments for Impairment Loss (Reversal of Impairment Loss)		0	0
Adjustments for provisions		-3.237	-5.275
Adjustments for (Reversal of) Provisions Related with Employee Benefits	9	-3.237	-5.275
Adjustments for Interest (Income) Expenses		359	350
Adjustments for interest expense	13	359	350
Adjustments for fair value losses (gains)		-2.997	42.144
Adjustments for Fair Value Losses (Gains) of Financial Assets		-2.997	42.144
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method		-13.557.358	673.468
Adjustments for undistributed profits of associates	6	-13.557.358	673.468
Adjustments for Tax (Income) Expenses	14	2.979.958	-158.232
Adjustments for losses (gains) on disposal of non-current assets		0	0
<b>Changes in Working Capital</b>		<b>17.217.689</b>	<b>104.325</b>
Adjustments for decrease (increase) in trade accounts receivable		0	0
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-11.165	-7.081
Decrease (Increase) in Other Related Party Receivables Related with Operations	3	0	-7.080
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-11.165	-1
Adjustments for Decrease (Increase) in Contract Assets		0	0
Decrease (Increase) in Prepaid Expenses		11.340	-9.459
Adjustments for increase (decrease) in trade accounts payable		-15.337	114.180
Increase (Decrease) in Trade Accounts Payables to Related Parties	3-5	0	106.142
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	5	-15.337	8.038
Increase (Decrease) in Employee Benefit Liabilities		26.665	3.405
Adjustments for Increase (Decrease) in Contract Liabilities		0	0
Adjustments for increase (decrease) in other operating payables		17.302.449	4.819
Increase (Decrease) in Other Operating Payables to Related Parties		17.302.449	-9.478
Increase (Decrease) in Other Operating Payables to Unrelated Parties		0	14.297
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		-64.098	0
Other Adjustments for Other Increase (Decrease) in Working Capital		-32.165	-1.539
Decrease (Increase) in Other Assets Related with Operations		-32.165	-1.539
<b>Cash Flows from (used in) Operations</b>		<b>16.987.778</b>	<b>19.302</b>
Income taxes refund (paid)		4.030	-13.526
<b>CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES</b>		<b>-17.000.002</b>	<b>0</b>
Cash Outflows Arising From Purchase of Shares or Capital Increase of Associates and/or Joint Ventures		-17.000.002	
Proceeds from sales of property, plant, equipment and intangible assets		0	0
Purchase of Property, Plant, Equipment and Intangible Assets		0	0
Cash advances and loans made to other parties		0	0
Cash receipts from repayment of advances and loans made to other parties		0	0
<b>CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES</b>		<b>-359</b>	<b>-350</b>
Proceeds from Issuing Shares or Other Equity Instruments		0	0

Payments to Acquire Entity's Shares or Other Equity Instruments		0	0
Cash Inflows from Sale of Acquired Entity's Shares or Other Equity Instruments		0	0
Proceeds from borrowings		0	0
Repayments of borrowings		0	0
Interest paid	13	-359	-350
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-8.553	5.426
Effect of exchange rate changes on cash and cash equivalents		0	0
Net increase (decrease) in cash and cash equivalents		-8.553	5.426
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		31.885	10.553
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		23.332	15.979

[illegible]

Current Period 01.01.2021 - 31.03.2021															0
	Decrease through Other Distributions to Owners														0
	Increase (Decrease) through Treasury Share Transactions														0
	Increase (Decrease) through Share-Based Payment Transactions														0
	Acquisition or Disposal of a Subsidiary														0
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														0
	Transactions with noncontrolling shareholders														0
	Increase through Other Contributions by Owners														0
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														0
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														0
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														0
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														0
	Increase (decrease) through other changes, equity														0
	Equity at end of period	10	10.800.000	1.655.953	15.706	1.487	2.358.813			851.267	16.548.093	10.353.364	42.584.683		42.584.683