

HEKTAŞ TİCARET T.A.Ş.

Notification Regarding Capital Increase



Notification Regarding Capital Increase

Summary Info	Dates to Exercise the Right to Acquire New Shares regarding the Capital Increase and Preemptive ISIN Code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	29.12.2020
Authorized Capital (TL)	1.000.000.000
Paid-in Capital (TL)	227.571.100,14
Target Capital (TL)	860.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares'' ISIN	Nevi
HEKTS, TRAHEKTS91E4	227.571.100,14	232.428.899,860	102,13462				HEKTS, TRAHEKTS91E4	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	227.571.100,14	232.428.899,860	102,13462		

Bonus Issue Ex-Date	30.04.2021
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Details of Internal Resources :	
Previous Years'' Profits (TL)	232.428.899,86

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares'' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
HEKTS, TRAHEKTS91E4	227.571.100,14	400.000.000,000	175,76924	1,00		HEKTS, TRAHEKTS91E4	Registered	HEKTS(RÜÇHAN), TRRHEKT00023		

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	227.571.100,14	400.000.000,000	175,76924		

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Explanation About The Shares Not Sold	Not available
Rights Issue Ex-Date	30.04.2021
Preemptive Rights Exercise End Date	17.05.2021
Currency Unit	TRY

Other Aspects To Be Notified

Capital Market Board Application Date	31.03.2021
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	22.04.2021
Property of Increased Capital Shares	Dematerialized Share
Payment Date	04.05.2021
Record Date	03.05.2021

Additional Explanations

The Prospectus prepared for the issue and public offering of shares with the nominal value of TL 632.428.899,86, which will result from the increase of our Company's issued capital of TL 227.571.100,14 within the authorized capital cap of TL 1.000.000.000, from TL 227.571.100,14 to TL 860.000.000, TL 400.000.000 of which will be supplied in cash and TL 232.428.899,86 of which will be supplied from internal resources, has been approved during the Capital Market Board meeting dated 22.04.2021 numbered 22/663 and declared to us with the letter dated 27.04.2021 numbered E-29833736-105.01.01.01-5547. The prospectus approved by CMB has been published on Public Disclosure Platform on 27.04.2021.

- Our shareholders will be allowed to exercise their rights to acquire new shares and they have the right to acquire paid shares at the rate of 175,76924% of the shares they are currently holding, and unpaid shares at the rate of %102,13462.

- The rights to acquire new shares will be allowed to be exercised for 15 days between 30.04.2021 and 17.05.2021 in accordance with the principles specified in the prospectus.

- In the exercise of the rights to acquire new shares, shares with a nominal value of TL 1.00 will be offered for sale for a price of TL 1.00.

- The prospectus regarding capital increase is also available on the web sites of the Public Disclosure Platform (KAP) www.kap.org.tr, Hektaş Ticaret T.A.Ş. www.hektas.com.tr and Oyak Yatırım Menkul Değerler A.Ş., which will intermediate in the public offering www.oyakyatirim.com.tr.

-The shares remaining after the exercise of the rights to acquire new shares (preemptive rights) will be offered to the public at the price to occur on the Stock Exchange Primary Market, without falling below the nominal value for 2 business days.

- There are no commitments regarding the acquisition of shares that cannot be sold.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.