

**AYGAZ A.Ş.**  
**Notification Regarding Issue Limit**



# Notification Regarding Issue Limit

Summary Info	Application to Capital Markets Board on issuance of debt instrument
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	14.04.2021
Issue Limit	500.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	16.04.2021

## Additional Explanations

An application to Capital Markets Board of Turkey has been made on 16.04.2021 following our material disclosure dated 14.04.2021; regarding issuance of debt instruments (bonds and/or bills) with a total nominal value up to 500.000.000 TL and that the sale of which will be done one or several times domestically by way of selling to qualified investors and/or private placement excluding public offering. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.