

OSMANLI PORTFÖY YÖNETİMİ A.Ş.
Financial Report
Unconsolidated
2021 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2021	Previous Period 31.12.2020
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	360.698	1.119.431
Financial Investments	5	5.087.232	4.391.649
Financial Assets at Fair Value Through Profit or Loss	5	5.087.232	4.391.649
Trade Receivables		388.300	246.687
Trade Receivables Due From Related Parties	6	388.300	246.687
Other Receivables		4.975	24.880
Other Receivables Due From Related Parties	7	4.975	24.880
Prepayments		172.867	35
Prepayments to Unrelated Parties		172.867	35
SUB-TOTAL		6.014.072	5.782.682
Total current assets		6.014.072	5.782.682
NON-CURRENT ASSETS			
Property, plant and equipment		9.607	10.447
Right of Use Assets		354.963	390.789
Deferred Tax Asset	10	24.250	72.219
Total non-current assets		388.820	473.455
Total assets		6.402.892	6.256.137
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		136.391	141.981
Current Borrowings From Unrelated Parties	6	136.391	141.981
Trade Payables		99.882	128.955
Trade Payables to Related Parties	6	6.744	29.860
Trade Payables to Unrelated Parties		93.138	99.095
Employee Benefit Obligations		56.234	46.990
Other Payables		36.650	12.337
Other Payables to Related Parties		0	0
Other Payables to Unrelated Parties		36.650	12.337
Current tax liabilities, current	10	13.841	0
Current provisions		52.109	23.237
Current provisions for employee benefits		52.109	23.237
SUB-TOTAL		395.107	353.500
Total current liabilities		395.107	353.500
NON-CURRENT LIABILITIES			
Long Term Borrowings		274.659	300.960
Long Term Borrowings From Unrelated Parties	6	274.659	300.960
Non-current provisions		69.141	52.213
Non-current provisions for employee benefits		69.141	52.213
Total non-current liabilities		343.800	353.173
Total liabilities		738.907	706.673
EQUITY			
Equity attributable to owners of parent		5.663.985	5.549.464
Issued capital	8	3.500.000	3.500.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		36.723	26.355
Gains (Losses) on Revaluation and Remeasurement		36.723	26.355
Restricted Reserves Appropriated From Profits		39.097	39.097
Prior Years' Profits or Losses	8	1.984.012	2.197.988
Current Period Net Profit Or Loss		104.153	-213.976
Total equity		5.663.985	5.549.464
Total Liabilities and Equity		6.402.892	6.256.137

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2021 - 31.03.2021	Previous Period 01.01.2020 - 31.03.2020
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		0	0
Revenue from Finance Sector Operations	9	1.996.441	2.135.940
Cost of Finance Sector Operations	9	-818.586	-1.760.622
GROSS PROFIT (LOSS) FROM FINANCE SECTOR OPERATIONS		1.177.855	375.318
GROSS PROFIT (LOSS)		1.177.855	375.318
General Administrative Expenses		-559.687	-656.816
Marketing Expenses		-249.144	-270.566
Other Income from Operating Activities		2.477	20.021
Other Expenses from Operating Activities		0	-5.397
PROFIT (LOSS) FROM OPERATING ACTIVITIES		371.501	-537.440
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		371.501	-537.440
Finance income		90.219	213.424
Finance costs		-298.315	-38.666
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		163.405	-362.682
Tax (Expense) Income, Continuing Operations		-59.252	91.589
Current Period Tax (Expense) Income	10	-13.876	0
Deferred Tax (Expense) Income	10	-45.376	91.589
PROFIT (LOSS) FROM CONTINUING OPERATIONS		104.153	-271.093
PROFIT (LOSS)		104.153	-271.093
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	0
Owners of Parent		104.153	-271.093
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		10.367	21.993
Gains (Losses) on Remeasurements of Defined Benefit Plans		12.959	28.196
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-2.592	-6.203
Deferred Tax (Expense) Income		-2.592	-6.203
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	
OTHER COMPREHENSIVE INCOME (LOSS)		10.367	21.993
TOTAL COMPREHENSIVE INCOME (LOSS)		114.520	-249.100
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent		114.520	-249.100

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2021 - 31.03.2021	Previous Period 01.01.2020 - 31.03.2020
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-707.049	130.637
Profit (Loss)		138.350	-271.093
Adjustments to Reconcile Profit (Loss)		302.763	48.430
Adjustments for depreciation and amortisation expense		37.239	21.949
Adjustments for provisions		58.759	-10.510
Adjustments for (Reversal of) Provisions Related with Employee Benefits		58.759	-10.510
Adjustments for Interest (Income) Expenses		-71.032	22.409
Adjustments for Interest Income		-90.219	22.409
Adjustments for interest expense		19.187	0
Adjustments for fair value losses (gains)		252.742	106.171
Adjustments for Fair Value Losses (Gains) of Financial Assets		252.742	106.171
Adjustments for Tax (Income) Expenses		25.055	-91.589
Changes in Working Capital		-1.238.381	1.264.697
Decrease (Increase) in Financial Investments		-948.325	-15.925
Adjustments for decrease (increase) in trade accounts receivable		-141.613	1.366.333
Decrease (Increase) in Trade Accounts Receivables from Related Parties		-141.613	1.366.333
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-152.927	-90.412
Decrease (Increase) in Other Related Party Receivables Related with Operations		19.905	0
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-172.832	-90.412
Adjustments for increase (decrease) in trade accounts payable		-29.073	-5.637
Increase (Decrease) in Trade Accounts Payables to Related Parties		-23.116	-26.742
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-5.957	21.105
Increase (Decrease) in Employee Benefit Liabilities		9.244	0
Adjustments for increase (decrease) in other operating payables		24.313	10.338
Increase (Decrease) in Other Operating Payables to Unrelated Parties		24.313	10.338
Cash Flows from (used in) Operations		-797.268	1.042.034
Interest received		90.219	-173.992
Payments Related with Provisions for Employee Benefits		0	-488.094
Income taxes refund (paid)		0	-249.311
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-606	
Purchase of Property, Plant, Equipment and Intangible Assets		-606	
Purchase of property, plant and equipment		-606	
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-51.078	0
Payments of Lease Liabilities		-51.078	
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-758.733	130.637
Net increase (decrease) in cash and cash equivalents		-758.733	130.637
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	1.119.431	665.919
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	360.698	796.556

Current Period 01.01.2021 - 31.03.2021												
	Decrease through Other Distributions to Owners											
	Increase (Decrease) through Treasury Share Transactions											
	Increase (Decrease) through Share-Based Payment Transactions											
	Acquisition or Disposal of a Subsidiary											
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity											
	Transactions with noncontrolling shareholders											
	Increase through Other Contributions by Owners											
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Increase (decrease) through other changes, equity											
	Equity at end of period		3,500.000		36.723			39.097	1.984.012	104.153	5.663.985	5.663.985