

# TÜRKİYE VAKIFLAR BANKASI T.A.O.

## Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

|                              |  |
|------------------------------|--|
| Summary Info                 | The Third Coupon Payment of TLREF indexed bond with TRFVKFB72114 ISIN code |
| Update Notification Flag     | Yes  |
| Correction Notification Flag | No   |
| Postponed Notification Flag  | No   |

|                     |            |
|---------------------|------------|
| Board Decision Date | 26.06.2020 |
|---------------------|------------|

## Related Issue Limit Info

|                           |  |
|---------------------------|--|
| Currency Unit             | TRY  |
| Limit                     | 30.000.000.000   |
| Issue Limit Security Type | Debt Securities  |
| Sale Type                 | Public Offering-Private Placement-Sale To Qualified Investor |
| Domestic / Oversea        | Domestic   |

## Capital Market Instrument To Be Issued Info

|   |                                    |
|---|------------------------------------|
| Type  | Bill                               |
| Maturity Date                                   | 14.07.2021                         |
| Maturity (Day)                                  | 175                                |
| Interest Rate Type                              | Floating Rate                      |
| Sale Type                                       | Sale To Qualified Investor         |
| ISIN Code                                       | TRFVKFB72114                       |
| Title Of Intermediary Brokerage House           | VAKIF YATIRIM MENKUL DEĞERLER A.Ş. |
| Starting Date of Sale                           | 19.01.2021                         |
| Ending Date of Sale                             | 19.01.2021                         |
| Maturity Starting Date                          | 20.01.2021                         |
| Nominal Value of Capital Market Instrument Sold | 113.000.000                        |
| Coupon Number                                   | 6                                  |

## Redemption Plan of Capital Market Instrument Sold

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---------------|--------------|-------------|--------------|-------------------|-----------------------------------|-------------------------------------|----------------|---------------|-----------------------|
| 1             | 19.02.2021   | 18.02.2021  | 19.02.2021   | 1,495             |                                   |                                     | 1.689.350      |               | Yes                   |
| 2             | 19.03.2021   | 18.03.2021  | 19.03.2021   | 1,3982            |                                   |                                     | 1.579.966      |               | Yes                   |
| 3             | 16.04.2021   | 15.04.2021  | 16.04.2021   | 1,5479            |                                   |                                     | 1.749.127      |               | Yes                   |
| 4             | 12.05.2021   | 11.05.2021  | 12.05.2021   |                   |                                   |                                     |                |               |                       |

|   |            |            |            |  |  |  |  |  |  |
|---|------------|------------|------------|--|--|--|--|--|--|
| 5   | 11.06.2021 | 10.06.2021 | 11.06.2021 |  |  |  |  |  |  |
| 6   | 14.07.2021 | 13.07.2021 | 14.07.2021 |  |  |  |  |  |  |
| Principal/Maturity Date<br>Payment Amount | 14.07.2021 | 13.07.2021 | 14.07.2021 |  |  |  |  |  |  |

## Additional Explanations

Reference: VakıfBank Public Disclosure dated January 19, 2021 It was announced with the referred disclosure that the issuance of Turkish Lira overnight benchmark interest rate (TLREF) indexed bond amounting TL 113,000,000 with a maturity of 175 days to be sold to the qualified investors had been completed. In this context; the third coupon payment of the bond amounting TL 113,000,000 with a maturity of 175 days has been completed as of 16.04.2021. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.