

# VESTEL ELEKTRONİK SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Announcement of the Interest Rate for the Fourth Coupon Payment of the Corporate Bond with the ISIN code of TRSVSTL72227
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	19.12.2019
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## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	750.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic

## Capital Market Instrument To Be Issued Info

<b>Intended Nominal Amount</b>	50.380.000
<b>Intended Maximum Nominal Amount</b>	50.380.000
<b>Type</b>	Bond
<b>Maturity Date</b>	07.07.2022
<b>Maturity (Day)</b>	728
<b>Interest Rate Type</b>	Floating Rate
<b>Interest Rate - Periodic (%)</b>	4.2138
<b>Sale Type</b>	Sale To Qualified Investor
<b>ISIN Code</b>	TRSVSTL72227
<b>Starting Date of Sale</b>	06.07.2020
<b>Ending Date of Sale</b>	08.07.2020
<b>Maturity Starting Date</b>	09.07.2020
<b>Nominal Value of Capital Market Instrument Sold</b>	50.380.000
<b>Issue Price</b>	1
<b>Coupon Number</b>	8

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
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1	08.10.2020	07.10.2020	08.10.2020	3,0399	12,193	12,1986			Yes
2	07.01.2021	06.01.2021	07.01.2021	3,794	15,2177	15,2264			Yes
3	08.04.2021	07.04.2021	08.04.2021	4,2138	16,9013	18,1637			
4	08.07.2021	07.07.2021	08.07.2021	5,067	20,3236	21,591			
5	07.10.2021	06.10.2021	07.10.2021						
6	06.01.2022	05.01.2022	06.01.2022						
7	07.04.2022	06.04.2022	07.04.2022						
8	07.07.2022	06.07.2022	07.07.2022						
Principal/Maturity Date Payment Amount	07.07.2022	06.07.2022	07.07.2022						

## Additional Explanations

The interest rate for the fourth coupon payment of TL 50,380,000 nominally valued corporate bond, which was sold to qualified investors on July 9, 2020 with a maturity of 728 days and trades with the ISIN Code of TRSVSTL72227, has been set as 5.0670% .(simple annual interest 20.3236 % )

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.