

KAMUYU AYDINLATMA PLATFORMU

## VESTEL ELEKTRONİK SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



## Notification Regarding Issue of Capital Market Instrument

Update Notification Flag   ves     Correction Notification Flag   No     Postponed Notification Flag   No     Board Decision Date   Is 122019     Related Issue Limit Info   Issue Limit Info     Currency Unit   Iss     Limit   70.000.00     Issue Limit Security Type   Debt Securities     Sale Type   Sale To Qualified Investor     Domestic / Oversea   Issue Construct     Intended Maximum Nominal Amount   Issue Sale Sale     Intended Maximum Nominal Amount   Issue Sale Sale     Interest Rate Type   Bond     Maturity Date   707.0007     Interest Rate Type   Sale Sale Sale     Sale Type   Sale Sale Sale     Interest Rate Type   Sale Sale     Sale Type   Sale Sale     Sale Type   Sale Sale     Sale Type   Sale Sale     Sale Sale   Sale Sale     Sale Type   Sale Sale     Sale Type   Sale Sale     Sale Sale   Sale Sale     Sale Sale   Sale Sale     Sale Type   Sale Sale     Sale Type	Summary Info	Announcement of the Interest Rate for the Fourth Coupon Payment of the Corporate Bond with the ISIN code of TRSVSTL72227
Postponed Notification Flag No   Board Decision Date 19.12.2019   Related Issue Limit Info Tr/   Currency Unit Tr/   Limit 750.000.00   Issue Limit Security Type Petr Securities   Sale Type Sale To Qualified Investor   Domestic / Oversea Domestic   Capital Market Instrument To Be Issued Info   Intended Nominal Amount Samono   Intended Maximum Nominal Samono   Amount Samono   Type Rowd   Maturity Date Or.07.002   Interest Rate Type Readed Investor   Sale Type Samono   Interest Rate Type Rowd   Sale Type Rowd   Sale Type Road   Sale Type Sale To Qualified Investor   Sin Code Resvirt.72227   Sating Date of Sale Row 7.000   Ending Date of Sale Row 7.000   Sin Code Resvirt.72227   Sating Date of Sale Row 7.000   Ending Date of Sale Row 7.000   Salouno Capatified Investor   Sin Code Row 7.000   Salou Operation Salouno Row 7.000   Salou Operate of Sale Row 7.000   Sa	Update Notification Flag	Yes
Board Decision Date   19.12.2019     Related Issue Limit Info   Try     Currency Unit   Try     Limit   750.000.000     Issue Limit Security Type   Deet Securities     Sale Type   Sale To Qualified Investor     Domestic / Oversea   Domestic     Capital Market Instrument To Be Issue Limit Securities   Sale To Qualified Investor     Intended Nominal Amount   90.380.000     Intended Maximum Nominal Amount   90.380.000     Yope   Bond     Maturity Date   07.022     Maturity Date   07.022     Maturity (Day)   728     Interest Rate Type   Hoating Bate     Interest Rate Type   Sale To Qualified Investor     Isin Code   TBYSIT12227     Starting Date of Sale   60.7.200     Maturity Starting Date   69.7.200     Maturity Starting Date   69.7.200     Maturity Starting Date   69.7.200     Sale To Qualified Investor   69.7.200     Starting Date of Sale   69.7.200     Sale To Qualified Investor   69.7.200     Sale To Qualified Investor   69.7.200	Correction Notification Flag	Νο
Related Issue Limit Info     Currency Unit   TFY     Limit   750.000.000     Issue Limit Security Type   Pebt Securities     Sale Type   Sale To Qualified Investor     Domestic / Oversea   Domestic     Capital Market Instrument To Be Issue Info     Intended Nominal Amount   \$0.380.000     Intended Maximum Nominal Amount   \$0.380.000     Amount   \$0.380.000     Type   Bond     Maturity Date   07.07.2022     Maturity (Day)   728     Interest Rate Type   Ielating Bate     Interest Rate - Periodic (%)   \$2.38     Sale Type   Sale To Qualified Investor     ISIN Code   TRSVSTL72227     Starting Date of Sale   \$0.07.2020     Maturity Starting Date   \$0.07.2020     Maturity Starting Date   \$0.07.2020     Maturity Starting Date   \$0.07.2020     Nominal Value of Capital Market   \$0.07.2020     Nominal Value of Sale   \$0.07.2020     Nominal Value of Sale   \$0.07.2020     Nominal Value of Sale   \$0.07.2020     Nominal Value of Capital Market   \$0.380.	Postponed Notification Flag	No
Related Issue Limit Info     Currency Unit   TFY     Limit   750.000.000     Issue Limit Security Type   Pebt Securities     Sale Type   Sale To Qualified Investor     Domestic / Oversea   Domestic     Capital Market Instrument To Be Issue Info     Intended Nominal Amount   \$0.380.000     Intended Maximum Nominal Amount   \$0.380.000     Amount   \$0.380.000     Type   Bond     Maturity Date   07.07.2022     Maturity (Day)   728     Interest Rate Type   Ielating Bate     Interest Rate - Periodic (%)   \$2.38     Sale Type   Sale To Qualified Investor     ISIN Code   TRSVSTL72227     Starting Date of Sale   \$0.07.2020     Maturity Starting Date   \$0.07.2020     Maturity Starting Date   \$0.07.2020     Maturity Starting Date   \$0.07.2020     Nominal Value of Capital Market   \$0.07.2020     Nominal Value of Sale   \$0.07.2020     Nominal Value of Sale   \$0.07.2020     Nominal Value of Sale   \$0.07.2020     Nominal Value of Capital Market   \$0.380.		
Currency Unit   Try     Limit   750.000.000     Issue Limit Security Type   Debt securities     Sale Type   Sale To Qualified Investor     Domestic / Oversea   Domestic     Capital Market Instrument To Be Issue Limit   Sa0000     Intended Nominal Amount   So30000     Intended Maximum Nominal Amount   So30000     Type   Boid     Maturity Date   0.72022     Maturity (Day)   78     Interest Rate Type   Fooding Rate     Interest Rate - Periodic (%)   42138     Sale Type   Sale To Qualified Investor     SiN Code   RSWSTL72227     Starting Date of Sale   80.7200     Maturity Starting Date   80.7200     Maturity Starting Date   80.7200     Sin Code   10000     Ending Nate of Capital Market   90.7200     Starting Date of Sale   80.7200     Nominal Value of Capital Market   90.30.000	Board Decision Date	19.12.2019
Currency Unit   Try     Limit   750.000.000     Issue Limit Security Type   Debt securities     Sale Type   Sale To Qualified Investor     Domestic / Oversea   Domestic     Capital Market Instrument To Be Issue Limit   Sas0.000     Intended Nominal Amount   Sos0.000     Intended Maximum Nominal Amount   Sos0.000     Type   Bond     Maturity Date   07.2022     Maturity (Day)   78     Interest Rate Type   Fooding Rate     Interest Rate - Periodic (%)   4.2138     Sale Type   Sale To Qualified Investor     Sin Code   FRSVFTL2227     Starting Date of Sale   So/7.200     Maturity Starting Date   So/7.200     Surity Starting Date   So/7.200     Starting Date of Sale   So/7.200     Surity Starting Date   So/7.200     Starting Date of Sale   So/7.200     Nominal Value of Capital Markett   So/7.200     Nominal Value of Sale   h>Related Issue Limit Info</th> <th></th>	Related Issue Limit Info	
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Issue Limit Security Type     Pebt Securities       Sale Type     Sale To Qualified Investor       Domestic / Oversea     Domestic       Capital Market Instrument To Be Issued Info     Capital Market Instrument To Be Issued Info       Intended Nominal Amount     \$0.380.000       Intended Maximum Nominal Amount     \$0.380.000       Amount     \$0.380.000       Type     Bond       Maturity Date     \$0.707.2022       Maturity Date     \$0.400       Interest Rate Type     Floating Rate       Interest Rate Type     \$100 Qualified Investor       Sale Type     Sale To Qualified Investor       Sale Type     Sale To Qualified Investor       Sale Type     Sale To Qualified Investor       Sin Code     RSVSTL72227       Starting Date of Sale     \$0.607.2020       Maturity Starting Date     \$0.380.000       Maturity Starting Date     \$0.380.000       Sise Price     \$0.380.000	Currency Unit	TRY
Sale Type Sale To Qualified Investor   Domestic / Oversea bomestic   Capital Market Instrument To Be Issued Info   Intended Nominal Amount \$0.380.000   Intended Maximum Nominal Amount \$0.380.000   Type Bond   Maturity Date 07.07.2022   Maturity (Day) 728   Interest Rate Type Floating Rate   Interest Rate - Periodic (%) 4.2138   Sale Type Sale To Qualified Investor   ISIN Code TRSVSTL7227   Starting Date of Sale 06.07.200   Maturity Starting Date 90.7.200   Maturity Starting Date 90.7.200   Nominal Value of Capital Market Instrument Sold \$0.380.000   Issue Price 1	Limit	750.000.000
Domestic / Oversea     pomestic       Capital Market Instrument To Be Issued Info     so.380.000       Intended Nominal Amount     so.380.000       Intended Maximum Nominal Amount     so.380.000       Type     bond       Maturity Date     07.07.2022       Maturity Date     7.07.2022       Maturity (Day)     728       Interest Rate Type     Floating Rate       Interest Rate - Periodic (%)     4.2138       Sale Type     sole To Qualified Investor       ISIN Code     TRSVSTL72227       Starting Date of Sale     0.07.2020       Maturity Starting Date     9.07.2020       Maturity Starting Date     0.9.7.2020       Nominal Value of Capital Market Instrument Sold     9.380.000       Issue Price     1	Issue Limit Security Type	Debt Securities
Capital Market Instrument To Be Issued Info     Intended Nominal Amount   \$0.380.000     Intended Maximum Nominal Amount   \$0.380.000     Type   Bond     Maturity Date   07.07.2022     Maturity Date   07.07.2022     Maturity (Day)   728     Interest Rate Type   Floating Rate     Interest Rate - Periodic (%)   4.2138     Sale To Qualified Investor   Sale To Qualified Investor     ISIN Code   TRSWSTL72227     Starting Date of Sale   0.07.2020     Maturity Starting Date   9.07.2020     Nominal Value of Capital Market Instrument Sold   \$0.380.000     Issue Price   1	Sale Type	Sale To Qualified Investor
Intended Nominal Amount   \$0.380.000     Intended Maximum Nominal Amount   \$0.380.000     Type   Bond     Maturity Date   7.07.2022     Maturity Date   728     Interest Rate Type   Floating Rate     Interest Rate - Periodic (%)   4.2138     Sale Type   Sale To Qualified Investor     ISIN Code   TRSVSTL7227     Starting Date of Sale   6.07.2020     Maturity Starting Date   9.07.2020     Nominal Value of Capital Market Instrument Sold   1.0000     Issue Price   1	Domestic / Oversea	Domestic
Intended Nominal Amount   \$0.380.000     Intended Maximum Nominal Amount   \$0.380.000     Type   Bond     Maturity Date   7.07.2022     Maturity Date   728     Interest Rate Type   Floating Rate     Interest Rate - Periodic (%)   4.2138     Sale Type   Sale To Qualified Investor     ISIN Code   TRSVSTL7227     Starting Date of Sale   6.07.2020     Maturity Starting Date   9.07.2020     Nominal Value of Capital Market Instrument Sold   1.0000     Issue Price   1		
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Sale TypeSale To Qualified InvestorISIN CodeTRSVSTL72227Starting Date of Sale0.07.2020Ending Date of Sale0.807.2020Maturity Starting Date0.907.2020Nominal Value of Capital Market Instrument Sold0.380.000Issue Price1	Interest Rate Type	Floating Rate
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Maturity Starting Date 09.07.2020   Nominal Value of Capital Market Instrument Sold 09.07.2020   Issue Price 1	Starting Date of Sale	06.07.2020
Nominal Value of Capital Market Instrument Sold 50.380.000   Issue Price 1	Ending Date of Sale	08.07.2020
Instrument Sold 50.380.000   Issue Price 1	Maturity Starting Date	09.07.2020
		50.380.000
Coupon Number 8	Issue Price	1
	Coupon Number	8

## Redemption Plan of Capital Market Instrument Sold

Coupon Number     Date     Date     (%)     Simple (%)     Compound (%)     Amount     Rate     Made?	Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount		
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1	08.10.2020	07.10.2020	08.10.2020	3,0399	12,193	12,1986		Yes
2	07.01.2021	06.01.2021	07.01.2021	3,794	15,2177	15,2264		Yes
3	08.04.2021	07.04.2021	08.04.2021	4,2138	16,9013	18,1637		
4	08.07.2021	07.07.2021	08.07.2021	5,067	20,3236	21,591		
5	07.10.2021	06.10.2021	07.10.2021					
6	06.01.2022	05.01.2022	06.01.2022					
7	07.04.2022	06.04.2022	07.04.2022					
8	07.07.2022	06.07.2022	07.07.2022					
Principal/Maturity Date Payment Amount	07.07.2022	06.07.2022	07.07.2022					

## Additional Explanations

The interest rate for the fourth coupon payment of TL 50,380,000 nominally valued corporate bond, which was sold to qualified investors on July 9, 2020 with a maturity of 728 days and trades with the ISIN Code of TRSVSTL72227, has been set as 5.0670%. (simple annual interest 20.3236 %)

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.