

TÜRKİYE VAKIFLAR BANKASI T.A.O.
Notification Regarding Issue of Capital Market
Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	The Determination of the Fourth Coupon Payment of Turkish Lira overnight benchmark interest rate indexed bonds with ISIN code TRFVKFBA2119
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.06.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	03.12.2021
Maturity (Day)	364
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFVKFBA2119
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	03.12.2020
Ending Date of Sale	03.12.2020
Maturity Starting Date	04.12.2020
Nominal Value of Capital Market Instrument Sold	200.000.000
Coupon Number	12
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.01.2021	31.12.2020	04.01.2021	1,4481			2.896.200		Yes
2	03.02.2021	02.02.2021	03.02.2021	1,4801			2.960.200		Yes

3	05.03.2021	04.03.2021	05.03.2021	1,4816			2,963.200		Yes
4	05.04.2021	02.04.2021	05.04.2021	1,6257					
5	05.05.2021	04.05.2021	05.05.2021						
6	04.06.2021	03.06.2021	04.06.2021						
7	05.07.2021	02.07.2021	05.07.2021						
8	04.08.2021	03.08.2021	04.08.2021						
9	03.09.2021	02.09.2021	03.09.2021						
10	04.10.2021	01.10.2021	04.10.2021						
11	03.11.2021	02.11.2021	03.11.2021						
12	03.12.2021	02.12.2021	03.12.2021						
Principal/Maturity Date Payment Amount	03.12.2021	02.12.2021	03.12.2021						

Additional Explanations

Reference: VakıfBank Public Disclosure Dated December 04, 2020. It was announced with the referred disclosure that Turkish Lira overnight benchmark interest rate indexed bonds amounting TL 200,000,000 with 364 days maturity to be sold qualified investors had been issued. In this context; the fourth coupon payment of the bond amounting TL 200,000,000 with a maturity of 364 days has been determined as 1.6257%. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.