



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE HALK BANKASI A.Ş.
**Notification Regarding Issue of Capital Market
Instrument**



Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption of Coupon of the Bill
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	14.07.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	701.000.000
Type	Bill
Maturity Date	21.05.2021
Maturity (Day)	98
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTHAL52140
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	11.02.2021
Ending Date of Sale	11.02.2021
Maturity Starting Date	12.02.2021
Nominal Value of Capital Market Instrument Sold	701.000.000
Coupon Number	2

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	02.04.2021	01.04.2021	02.04.2021	2,4958			17.495.558		Yes
2	21.05.2021	20.05.2021	21.05.2021						

Principal/Maturity Date Payment Amount	21.05.2021	20.05.2021	21.05.2021						
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Additional Explanations

Reference: Public disclosures on 02/11/2021 and 04/01/2021. The first coupon payment of Halkbank Bills Based on yield of TLREF Index on 04/02/2021, which were issued by our Bank to qualified investors with a maturity of 98 days, nominal value of TRY 701,000,000 and ISIN code of TRFTHAL52140 on 02/12/2021 has been completed. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.