

YAPI VE KREDİ BANKASI A.Ş. Notification Regarding Issue Limit



Notification Regarding Issue Limit

Summary Info	The CMB approval of mortgage covered bond issuance limit
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	24.07.2020
Issue Limit	400.000.000
Currency Unit	EUR
Issue Limit Security Type	MBS-MCB
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	16.02.2021
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	01.04.2021
Expiry Date of Issue Limit	31.03.2022

Additional Explanations

Ref: Our public disclosure dated 02.10.2020 and 16.02.2021 Within the our public disclosures dated 02.10.2020 and 16.02.2021 it was announced that we have been applied to Capital Market Board (CMB) for the approval of mortgage covered bond issuance limit. It was announced in CMB bulletin dated 01.04.2021, numbered 2021/17 that aforementioned our application regarding to mortgage covered bond issuance limit has been approved. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.