

TÜRKİYE GARANTİ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Coupon and Principal payments of Bank Bonds to Qualified Investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	05.11.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities-Structured Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	29.03.2021
Maturity (Day)	84
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFGRAN32151
Starting Date of Sale	31.12.2020
Ending Date of Sale	31.12.2020
Maturity Starting Date	04.01.2021
Nominal Value of Capital Market Instrument Sold	122.150.000
Coupon Number	3

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	01.02.2021	29.01.2021	01.02.2021	1,3903			1.698.251,45		Yes
2	01.03.2021	26.02.2021	01.03.2021	1,3948			1.703.748,2		Yes
3	29.03.2021	26.03.2021	29.03.2021	1,4549			1.777.160,35		Yes
Principal/Maturity Date Payment Amount	29.03.2021	26.03.2021	29.03.2021				122.150.000		Yes

Additional Explanations

The third coupon and principal payments of the bank bonds in the nominal value of TRY 122,150,000 with a maturity of 84 days with 28 days coupon payments indexed to BIST TLREF index; are done on 29.03.2021. *In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.