

# **TÜRKİYE VAKIFLAR BANKASI T.A.O.**

## **Notification Regarding Issue of Capital Market Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Determination of the First Coupon of TLREF Indexed Bonds with ISIN Code TRFVKFB32134
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.06.2020
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## Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	26.03.2021
Maturity (Day)	64
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFVKFB32134
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	20.01.2021
Ending Date of Sale	20.01.2021
Maturity Starting Date	21.01.2021
Nominal Value of Capital Market Instrument Sold	700.000.000
Coupon Number	1

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	26.03.2021	25.03.2021	26.03.2021	3,2561					
Principal/Maturity Date Payment Amount	26.03.2021	25.03.2021	26.03.2021						

## Additional Explanations

Reference: VakıfBank Public Disclosures Dated 21.01.2021 It was announced with the referred disclosure that Turkish Lira overnight benchmark interest rate indexed bonds amounting TL 700,000,000 with 64 days maturity to be sold qualified investors had been issued. In this context, the first coupon rate of abovementioned TLREF indexed bonds amounting TL 700,000,000 with 64 days maturity has been determined as 3.2561%. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.