

EMLAK KONUT GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş.

Notification Regarding Issue Limit



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Summary Info	Issuing lease certificate (Sukuk)
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	22.03.2021
Issue Limit	2.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Additional Explanations

According to the Article 31 of the Capital Markets Law and Article 7 of the Company's Articles of Association related "Borrowing Limit and Issuance of Securities"; It has been decided to sign a contract between our Company and Halk Varlık Kiralama Anonim Şirketi (Halk VKŞ) for the issuance of lease certificate/certificates in which our Company will be in a position as "Fund User", In the context of Article 10, sub-article 3 of Capital Markets Board's Lease Certificate Communique (III-61.1) dated 07.06.2013; within the scope of the planned lease certificate issuance program, Halk VKŞ is authorized as "Issuer Asset Leasing Company", Halk Yatırım Menkul Değerler A.Ş. is authorized as financial consultant and bookrunner in the process of issuing the lease certificates up to 2 billion TL nominal value, to be sold in the domestic market and at different maturities, with Turkish Lira currency, without public offering, with private placement and/or qualified investors, based on the related lease certificates types and agreements on Communique, in one year starting from the approval of the issuance document by CMB in which the issuer will be defined as Halk VKŞ, The authorization given to the General Directorate for signing of contracts, establishment of all necessary procedures within the scope of the issuance to be realized decided by unanimous vote

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.