

COCA-COLA İÇECEK A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Notification Regarding the Coupon Payment of Debt Instrument
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.07.2017
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Related Issue Limit Info

Currency Unit	USD
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	19.09.2024
Maturity (Day)	2.520
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	4.2150
Sale Type	Oversea
Approval Date of Tenor Issue Document	14.09.2017
Ending Date of Sale	19.09.2017
Maturity Starting Date	19.09.2017
Nominal Value of Capital Market Instrument Sold	500.000.000
Issue Price	100
Coupon Number	14
Currency Unit	USD

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	19.03.2018	Yes
2	19.09.2018	Yes
3	19.03.2019	Yes

4	19.09.2019	Yes
5	19.03.2020	Yes
6	21.09.2020	Yes
7	19.03.2021	Yes
8	19.09.2021	
9	19.03.2022	
10	19.09.2022	
11	19.03.2023	
12	19.09.2023	
13	19.03.2024	
14	19.09.2024	
Principal/Maturity Date Payment Amount	19.09.2024	

Other Developments Regarding Issue

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

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