

YAPI VE KREDİ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	Coupon payment of the debt securities based on BIST TLREF ON Index return issued to qualified investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	16.04.2021
Maturity (Day)	122
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFYKBK42129
Ending Date of Sale	15.12.2020
Maturity Starting Date	15.12.2020
Nominal Value of Capital Market Instrument Sold	420.300.000
Coupon Number	4

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	15.01.2021	14.01.2021	15.01.2021	1,5171	17,8626	19,3971			Yes
2	15.02.2021	12.02.2021	15.02.2021	1,543	18,1676	19,7563			Yes
3	17.03.2021	16.03.2021	17.03.2021	1,4972	18,2159	19,8186			Yes
4	16.04.2021	15.04.2021	16.04.2021						
Principal/Maturity Date Payment Amount	16.04.2021	15.04.2021	16.04.2021						

Additional Explanations

Ref: Our public disclosure dated 15.12.2020. It has been announced with our public disclosure dated 15.12.2020; regarding the debt securities issued to qualified investors with the nominal value of TL 420,300,000 with term of 122 days with coupon payments based on BIST TLREF ON Index return. The 3rd coupon payment of the mentioned debt securities with the ISIN code TRFYKBK42129 was made on 17.03.2021. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.