

AKBANK T.A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Bond Issuance To Qualified Investors.
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	20.05.2022
Maturity (Day)	430
Sale Type	Sale To Qualified Investor
ISIN Code	TRSAKBK52212
Maturity Starting Date	16.03.2021
Nominal Value of Capital Market Instrument Sold	78.330.000
Coupon Number	0

Additional Explanations

Reference: Public disclosure dated 23.07.2020. It has been announced with the referred disclosure that our Bank has applied to the Capital Market Board ("CMB") for the issuance of Turkish Lira bills and/or bonds domestically in varying maturities, via private placement. The mentioned application has been approved by the CMB and published in the CMB Bulletin No :2020/46. In this context; our Bank has completed the book building of the bond with a nominal value of TL 78.330.000 and term of 430 days to qualified investors. The transfer of the securities to client accounts has been completed. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.