

TÜRKİYE İŞ BANKASI A.Ş.

Şirket Genel Bilgi Formu



Şirket Genel Bilgi Formu

Markets, Indices and Capital Market Instruments

Current List of Other Exchanges or Organized Markets where the Company''s Capital Market Instruments are Listed or Traded

Type of The Listed/Trading Capital Market Instrument	Initial Date of Listing/Trading	Country of the Market/Stock Exchange	Name of the Market/Stock Exchange	Relevant sub-market of the Market or Stock Exchange
Group A Shares	08.01.1986	Turkey	Borsa İstanbul	National
Group B Shares	03.01.1986	Turkey	Borsa İstanbul	National
Group C Shares	25.11.1987	Turkey	Borsa İstanbul	National
Group C Shares Türkiye İş Bankası A.Ş. American Depository Certificate ADR-144 A	07.05.1998	USA	Over the Counter Markets	-
Group C Shares Türkiye İş Bankası A.Ş. Global Depository Certificate GDR-REG S	07.05.1998	England	London Stock Exchange / Over the Counter Markets	-
Subordinated Bond (Domestic)	09.08.2017	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Subordinated Bond (Domestic)	21.06.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Subordinated Bond (Domestic)	30.09.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Coupon Bill (Domestic)	12.02.2020	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bank Bill (Domestic)	17.08.2020	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bank Bill (Domestic)	28.09.2020	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bank Bill (Domestic)	12.10.2020	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bank Bill (Domestic)	23.11.2020	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bank Bill (Domestic)	18.01.2021	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bank Bill (Domestic)	22.02.2021	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bank Bill (Domestic)	22.02.2021	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Coupon Bill (Domestic)	25.02.2021	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Eurobond (Outside of Turkey)	24.10.2012	England	London Stock Exchange	-
Eurobond (Outside of Turkey)	10.12.2013	Ireland	Irish Stock Exchange	-
Eurobond (Outside of Turkey)	25.06.2014	Ireland	Irish Stock Exchange	-
Eurobond (Outside of Turkey)	06.04.2016	Ireland	Irish Stock Exchange	-
Eurobond (Outside of Turkey)	21.10.2016	Ireland	Irish Stock Exchange	-
Eurobond (Outside of Turkey)	25.04.2017	Ireland	Irish Stock Exchange	-
Eurobond (Outside of Turkey)	29.06.2017	Ireland	Irish Stock Exchange	-
Eurobond (Outside of Turkey)	11.10.2017	Ireland	Irish Stock Exchange	-
Eurobond (Outside of Turkey)	21.08.2019	Ireland	Irish Stock Exchange	-
Eurobond (Outside of Turkey)	22.01.2020	Ireland	Irish Stock Exchange	-
Eurobond (Outside of Turkey)	09.03.2021	Ireland	Irish Stock Exchange	-

Information About Issued Capital Market Instruments Other Than Shares

Type of Capital Market Instrument	Issue Ceiling	Monetary Unit	Domestic/Foreign	Beginning Date of Issue Ceiling	Ending Date of Issue Ceiling	Type of Sale	Fund User
Bond, Bill or Similar Borrowing Instruments	5.000.000.000,00	TRY	Domestic	26.09.2019	25.09.2020	Sale To Qualified Investor	-
Bond and/or Bill	25.000.000.000,00	TRY	Domestic	24.10.2019	23.10.2020	Public Offering-Private Placement-Sale To Qualified Investor	-
Bond and/or Bill	30.000.000.000,00	TRY	Domestic	12.11.2020	11.11.2021	Public Offering-Private Placement-Sale To Qualified Investor	-
Covered Bond	500.000.000,00	EUR	Foreign	04.06.2020	04.06.2021	Oversea	-
Bond, Bill or Similar Borrowing Instruments	5.000.000.000,00	USD	Foreign	07.01.2021	07.01.2022	Oversea	-