

# **TÜRKİYE VAKIFLAR BANKASI T.A.O.**

## **Notification Regarding Issue of Capital Market Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	The Third Coupon Payment of TLREF indexed bond with TRFVKFB42158 ISIN code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.06.2020
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## Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	09.04.2021
Maturity (Day)	126
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFVKFB42158
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	03.12.2020
Ending Date of Sale	03.12.2020
Maturity Starting Date	04.12.2020
Nominal Value of Capital Market Instrument Sold	555.750.000
Coupon Number	4

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	05.01.2021	04.01.2021	05.01.2021	1,5118			8.401.828,5		Yes
2	05.02.2021	04.02.2021	05.02.2021	1,5434			8.577.445,5		Yes
3	08.03.2021	05.03.2021	08.03.2021	1,5451			8.586.893,25		Yes
4	09.04.2021	08.04.2021	09.04.2021						

Principal/Maturity Date Payment Amount	09.04.2021	08.04.2021	09.04.2021						
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## Additional Explanations

Reference: VakıfBank Public Disclosure dated December 04, 2020 The third coupon payment of above mentioned issuance of Turkish Lira overnight benchmark interest rate (TLREF) indexed bond amounting TL 555,750,000 with a maturity of 126 days to be sold to the qualified investors had been completed as of 08.03.2021. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.