

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption of VakıfBank Bonds with TRFVKFB22135 ISIN code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.06.2020
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	600.000.000
Type	Bill
Maturity Date	19.02.2021
Maturity (Day)	119
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	12,25
Interest Rate - Yearly Compound (%)	12,7629
Sale Type	Public Offering
ISIN Code	TRFVKFB22135
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	19.10.2020
Ending Date of Sale	21.10.2020
Maturity Starting Date	23.10.2020
Nominal Value of Capital Market Instrument Sold	375.939.991
Issue Price	0,9616
Coupon Number	0
Redemption Date	19.02.2021

Record Date	18.02.2021
Payment Date	19.02.2021
Principal/Maturity Date Payment Amount	375.939.991
Was The Payment Made?	Yes

Additional Explanations

Reference: VakıfBank Public Disclosure Dated October 22, 2020 The Bank bond, amounting TL 375,939,991 issued on October 19-20-21, 2020 with 119 days maturity, ISIN code of which is TRFVKFB22135 matured as of today (19.02.2021) and they are redeemed. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.